

infiniRel
TRANSFORM ENERGY

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Rule 206 Compliance Statement

- (1) No money or other consideration is being solicited, and if sent, will not be accepted;
- (2) no offer to buy the securities can be accepted and no part of the purchase price can be received until the offering statement is filed and only through an intermediary's platform; and
- (3) a prospective purchaser's indication of interest is non-binding.



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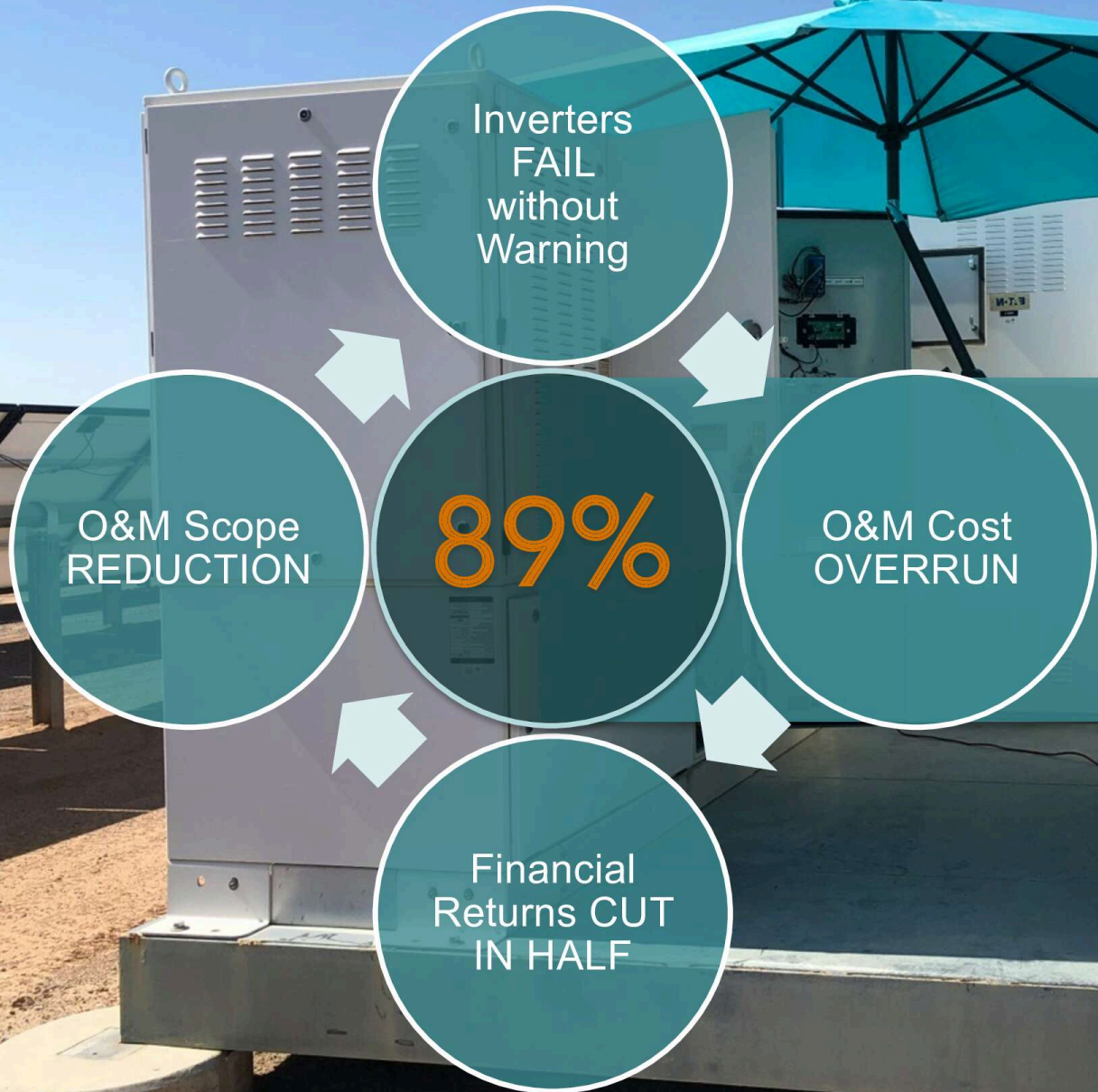
\$1 Trillion of Solar Investment @ Risk

OPEx

Thinking CAPEX



Technical Oversight Cost 40% of Investor Returns



of PV Solar maintenance events are caused by

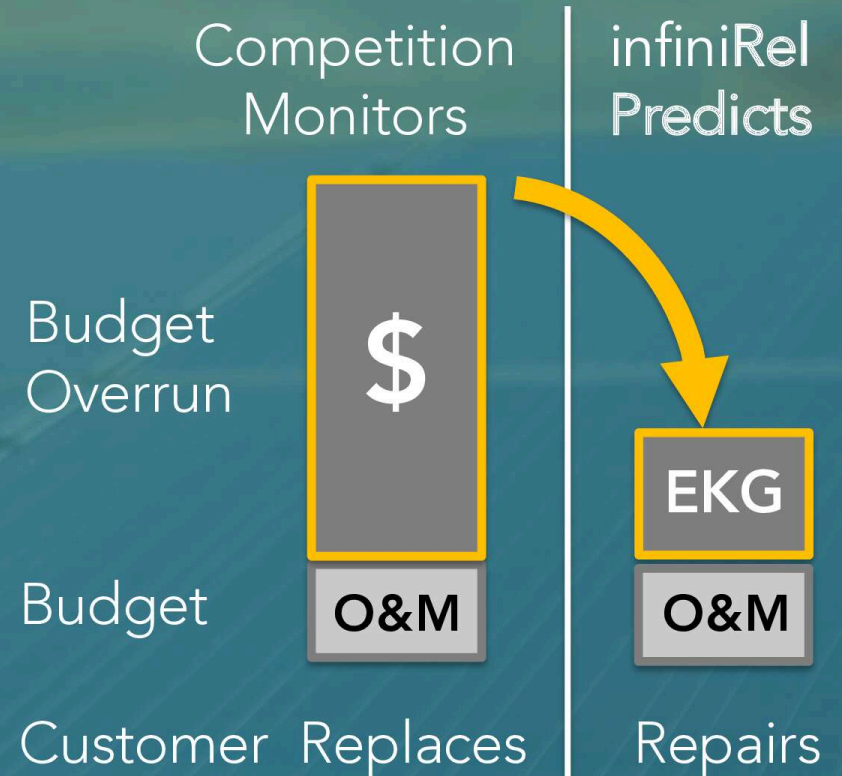
INVERTER FAILURE,

Sandia National Labs, 2018



The First System to Predict Electronics Failure

- Increases Uptime
- Reduces O&M costs
- Extends Inverter Life



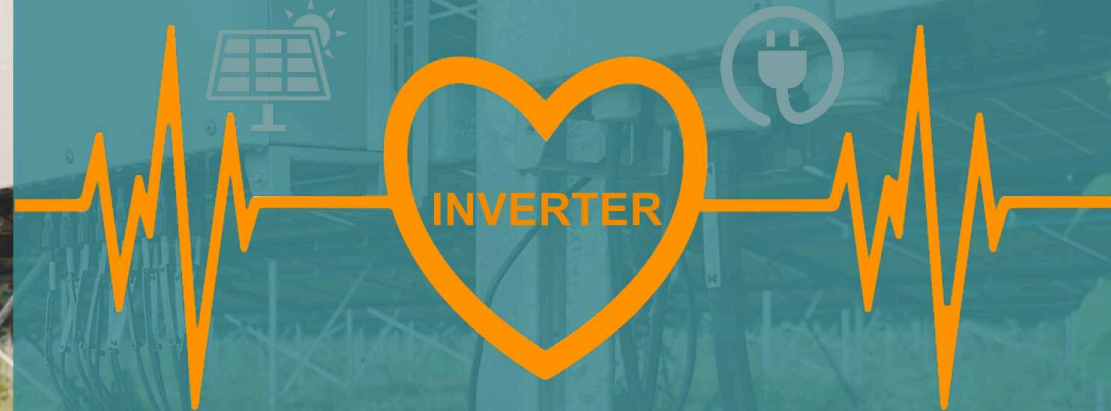
infiniRel Corporation

An "EKG" Enabled by AI & Sensor Hardware

10-min
Test

Our Secret Sauce

High-Performance Signal Processing



Proprietary Algorithms (patented*)

Accelerated Machine Learning

Benefits of our Proprietary Sensor Data	infiniRel	3 rd Party	Inverter Mfg.
<i>Predict failure: increase uptime, revenue</i>	✓	X	X
Optimize reverse logistics: reduce cost	✓	X	X
Extend inverter life: reduces e-waste	✓	X	X

*protected by U.S. patent 9,880,228B2 and EPO patent EP2649717A4 in Germany, U.K., France, Italy, and Spain.

infiniRel's Service Delivers

Under Warranty:

Up to **3X** ROI

Out-of-Warranty:

Up to **10X** ROI

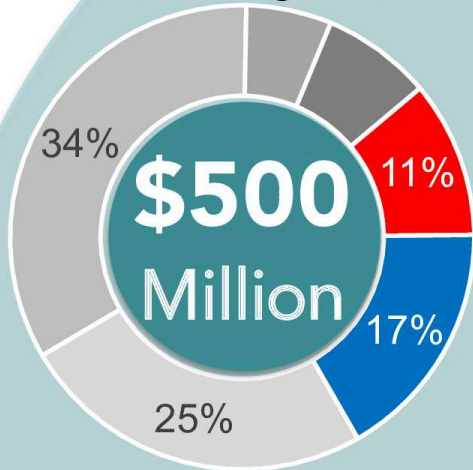
35MW utility solar plant	Unscheduled	infiniRel
Annual total PV O&M budget <i>included: original inverter O&M budget*</i>	\$420,000 \$100,000	\$420,000 \$100,000
Unexpected cost for 300 units/yr.	+\$450,000	180,000
Lost Production (@\$0.10/kWh)	\$150,000	\$30,000
Service Level Agreement (ARR)		\$35,000
Total Cost of PV Solar O&M	\$1,020,000	\$665,000
Bottom-line Savings		\$355,000

* NREL/TP-5C00-74840 report 2020: inverter staff & labor are 27% of total *forecasted* budget at \$12,000/MW in 2020

Compounding Revenue Growth

Inverter O&M

Annual Recurring Revenues



- U.S.
- EU
- APAC
- CHINA
- MENA
- South America

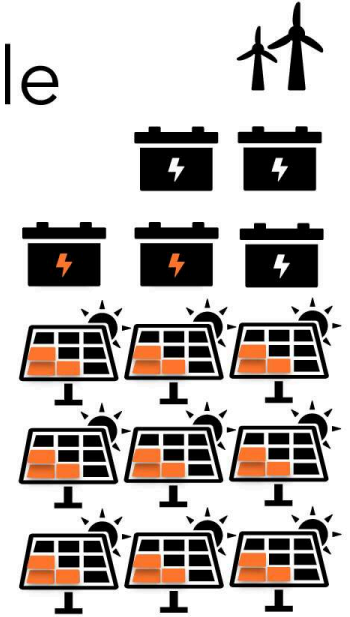
PV O&M

\$5 Billion

Client Profile

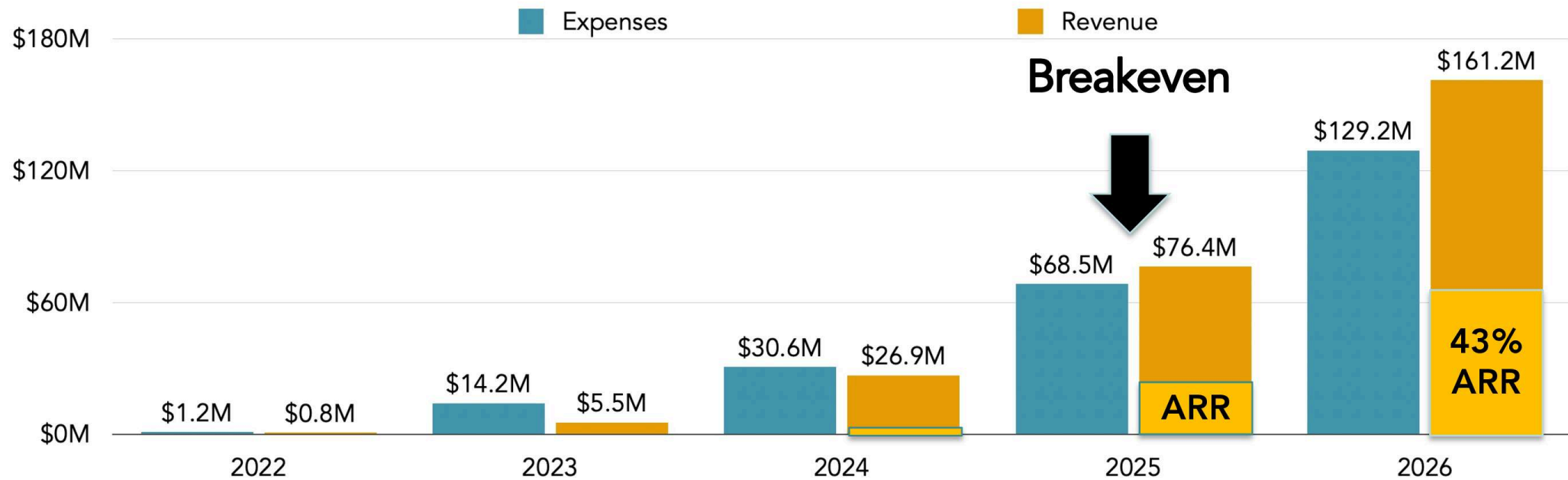


Share% # Plants



	2021	2026
PV O&M Market	\$5 Bn.	\$9 Bn.
Clients	4	148
Avg. AUM Assets Under Mgmt.	~1 GW	~10 GW
Who	Asset Owners ESPs	Asset Owners Energy Service Providers Ops & Maintenance Co's Renewable Energy Brokers

Highly Profitable Service Level Agreements



- **Amortization** of Scanner Cost over MANY inverters, MANY plants, MANY customers
- **Our ESG Strategy**
 - 2,000 tons/yr. **CO₂ removal**, equal to 142 trucks of coal, for each 1,600 homes served
 - Lesser inverter e-Waste, and Cradle-to-Cradle scanner recycling
- **Annual Recurring Revenues (ARR)** from multi-year service contracts

Decades of Domain Expertise



Bert Wank
CEO



> \$100 Mio. in sales
14 product launches
1st Li-Ion safety chip



Andy Schneider
CMO



Director Global O&M
10 GW AUM, 50% savings
>\$3-Bn in sales



William Allen
VP Operations



Built brownfield plant
for \$60-Mio. capacity,
Drove 50% cost reduction

Advisors



Jerry Walker
Technical Advisor
Power Electronics Expert
Kodak Berkeley Research
Named U.S. inventor, exit



Carrie Nikitin
Strategy Advisor
5-time CEO, 2 exits
Technology Licensing Executive
Chair of Innovations-For-Good



Traction

- One binding pilot test agreement and 3 customer LOIs
- Paid inverter assessment for this utility-solar plant, July 2019
- Signed commission agreement with Solar Project Developer
- \$225,000 American-Made Solar Challenge Prizes & DoE Voucher, 2020
- \$150,000 CalSEED Grant, California Energy Commission, Dec 2020
- \$10,000 Monterey Bay Start-Up of the Year Award

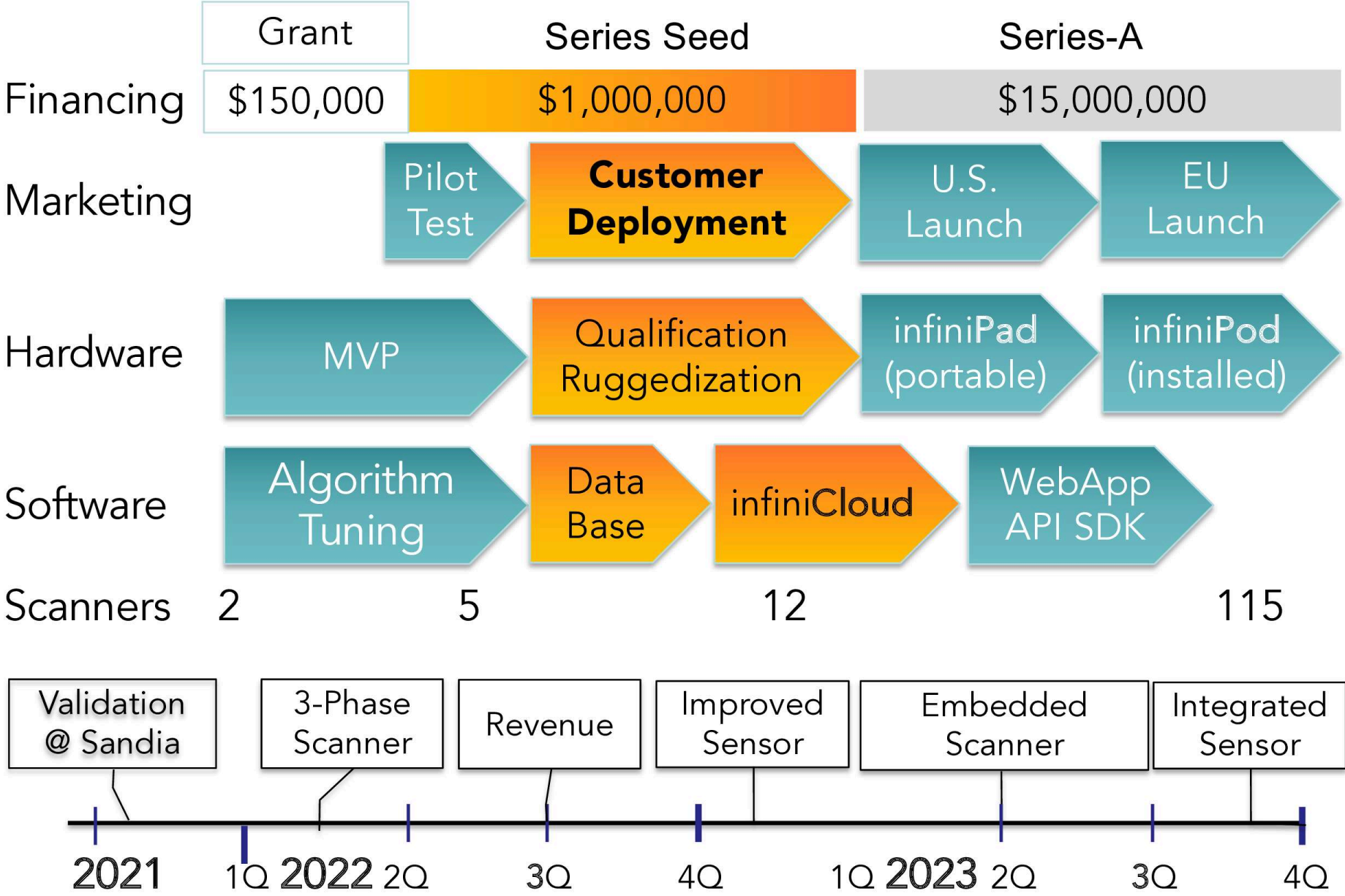
Partners



infini**Rel** Corporation

U.S. DEPARTMENT OF ENERGY

Use of Funds



Invest into infinite **Reliability**

Exit Targets

ENEL
ENGIE
NovaSource

\$10Bn.

Massively Growing Market

- Scalable Proprietary Technology
- Experienced Team



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