

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 12B-25**

**NOTIFICATION OF LATE FILING**

*(Check One)*

- |   |  |
|---|--|
| <input type="checkbox"/> Form 10-K            | <input type="checkbox"/> Transition Report on Form 10-K  |
| <input type="checkbox"/> Form 20-F            | <input type="checkbox"/> Transition Report on Form 20-F  |
| <input type="checkbox"/> Form 11-K            | <input type="checkbox"/> Transition Report on Form 11-K  |
| <input checked="" type="checkbox"/> Form 10-Q | <input type="checkbox"/> Transition Report on Form 10-Q  |
| <input type="checkbox"/> Form 10-D            | <input type="checkbox"/> Transition Report on Form N-SAR |
| <input type="checkbox"/> Form N-SAR           |  |
| <input type="checkbox"/> Form N-CSR           |  |

For Period Ended: July 31, 2009 For the Transition Period: \_\_\_\_\_

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates:

\_\_\_\_\_

**PART I - REGISTRANT INFORMATION**

**Ukragro Corporation**

Full Name of Registrant

Former Name If Applicable

239 B Schorsa Street

Address of Principle Executive Office (*Street and Number*)

Zhitomir, Ukraine, 10008

City, State and Zip Code

**PART II - RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- [ X ]
- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
  - (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR, or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or subject distribution report on Form 10-D, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
  - (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached, if applicable.

