



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

June 3, 2021

Paul A. Wagner, Ph.D.  
Chief Executive Officer  
Forte Biosciences, Inc.  
1124 W Carson Street MRL Building 3-320  
Torrance, California 90502

**Re: Forte Biosciences, Inc.**  
**Registration Statement on Form S-3**  
**Filed May 28, 2021**  
**File No. 333-256611**

Dear Dr. Wagner:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Chris Edwards at 202-551-6761 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: Tom Hornish