



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

June 25, 2020

Joseph Oliveto  
Chief Executive Officer  
Milestone Pharmaceuticals Inc.  
7422 Carmel Executive Park Drive, Suite 300  
Charlotte, NC 28226

**Re: Milestone Pharmaceuticals Inc.  
Registration Statement on Form S-3  
Filed June 19, 2020  
File No. 333-239318**

Dear Mr. Oliveto:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Paul Fischer at 202-551-3415 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: Layne Jacobs, Esq.