

ITEM 2.02 RESULTS OF OPERATION AND FINANCIAL CONDITION.

On July 26, 2011, Pzena Investment Management, Inc. (the “Company”) issued a press release reporting its financial results for the second quarter of 2011. Copies of that press release and related attachments are furnished as Exhibit 99.1 to this Current Report.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

99.1 Press release, dated July 26, 2011, of Pzena Investment Management, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PZENA INVESTMENT MANAGEMENT, INC.

Dated: July 26, 2011

By: /s/ Gregory S. Martin

Name: Gregory S. Martin

Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit No.

99.1

Document

Press release, dated July 26, 2011, of Pzena Investment Management, Inc.