

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

OMB APPROVAL

OMB Number: 3235-0060  
Expires: February 28, 2013  
Estimated average burden  
hours per response.....5.00

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) \_\_\_\_\_ January 31, 2011 \_\_\_\_\_

DALIAN CAPITAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction  
of incorporation)

000-52185

(Commission  
File Number)

N/A

(IRS Employer  
Identification No.)

900 – 850 West Hastings Street, Vancouver, BC, CANADA

(Address of principal executive offices)

V6C 1E1

(Zip Code)

Registrant's telephone number, including area code \_\_ 604-801-5022 \_\_\_\_\_

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.02 Departure of Directors or Certain Officer; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

(b) Michael Lee resigned as Chief Accounting Officer on January 28, 2011.

© The Board of Directors appointed Albert Ng as Chief Accounting Officer on January 28, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Dalian Capital Group, Inc**

\_\_\_\_\_  
(Registrant)

Date January 31, 2011\_\_\_\_\_

\_\_\_\_\_  
/s/ Erwin Liem

Erwin Liem, President

\*Print name and title of the signing officer under his signature.