



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 7, 2019

Rajiv Shukla  
Chief Executive Officer  
Constellation Alpha Capital Corp.  
Emerald View, Suite 400  
2054 Vista Parkway  
West Palm Beach, FL 33411

**Re: Constellation Alpha Capital Corp.**  
**Form 10-K for the Fiscal Year ended March 31, 2019**  
**Filed June 14, 2019**  
**File No. 001-38118**

Dear Mr. Shukla:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Beverages, Apparel and  
Mining