

**Utilicraft**  
Aerospace Industries, Inc.



7339 Paso Del Volcan, Albuquerque, NM 87121  
PH: (866) 843-1348 FX: (505) 212-0296

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August 4, 2008

Jeffrey Sears  
Division of Corporate Finance  
United States Securities and Exchange Commission  
Washington, D.C. 20549

Dear Mr. Sears:

In response to your review letter dated July 21, 2008, Utilicraft Aerospace Industries, Inc. has filed an amended Form 10-KSB for the year ended December 31, 2007. See copy enclosed.

We hereby acknowledge that the Company is responsible for the adequacy and accuracy of the disclosure in the filing; staff comments or changes to disclosure in response to staff comments do not foreclose the Commission from taking any action with respect to the filing; and the Company may not assert staff comments as a defense in any proceeding initiated by the Commission or any person under the federal securities laws of the United States.

Sincerely,

A handwritten signature in black ink, appearing to read "John Dupont". The signature is fluid and cursive, with a large initial "J" and "D".

John Dupont, CEO

A handwritten signature in black ink, appearing to read "Randy Moseley". The signature is cursive and somewhat stylized, with a large initial "R" and "M".

Randy Moseley, CFO