



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

Mail Stop 4628

October 5, 2016

Anthony C. Schnur  
Chief Executive Officer  
Lucas Energy, Inc.  
450 Gears Road, Suite 780  
Houston, Texas 77067

**Re: Lucas Energy, Inc.  
Registration Statement on Form S-3  
Filed September 20, 2016  
File No. 333-213713**

Dear Mr. Schnur:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Anuja A. Majmudar, Attorney-Advisor, at (202) 551-3844 with any questions.

Sincerely,

/s/H. Roger Schwall

H. Roger Schwall  
Assistant Director  
Office of Natural Resources