

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

June 30, 2022

Patrick White Chief Executive Officer VerifyMe, Inc. 75 S. Clinton Ave., Suite 510 Rochester, NY 14604

> Re: VerifyMe, Inc. Registration Statement on Form S-3 Filed June 27, 2022 File No. 333-265852

Dear Mr. White:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Chris Edwards at 202-551-6761 with any questions.

Sincerely,

Division of Corporation Finance Office of Life Sciences

cc: Alexander R. McClean