US CONCRETE

Investor Presentation

May 2014

Forward-Looking Statements

Certain statements and information provided in this presentation are “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements include, without limitation, statements concerning plans, objectives, goals, projections, strategies, future events or performance, and underlying assumptions and other statements, which are not statements of historical facts. These forward-looking statements are based on our current expectations and beliefs concerning future developments and their potential effect on us and do not include the impact of future acquisitions. While management believes that these forward-looking statements are reasonable as and when made, there can be no assurance that future developments affecting us will be those that we anticipate. Our forward-looking statements involve significant risks and uncertainties (some of which are beyond our control) and assumptions that could cause actual results to differ materially. The forward-looking statements speak only as of the date of this presentation. Investors are cautioned not to rely unduly upon these forward-looking statements. The Company undertakes no obligation to update these forward-looking statements, except as required by law.

Important factors that could cause actual results to differ materially from those in the forward-looking statements include, but are not limited to, general economic and business conditions, which will, among other things, affect demand for new residential and commercial construction; our ability to successfully identify, manage, and integrate acquisitions; the cyclical nature of, and changes in, the real estate and construction markets, including pricing changes by our competitors; governmental requirements and initiatives, including those related to mortgage lending or mortgage financing, funding for public or infrastructure construction, land usage, and environmental, health, and safety matters; disruptions, uncertainties or volatility in the credit markets that may limit our, our suppliers' and our customers' access to capital; our ability to successfully implement our operating strategy; weather conditions; our substantial indebtedness and the restrictions imposed on us by the terms of our indebtedness; our ability to maintain favorable relationships with third parties who supply us with equipment and essential supplies; our ability to retain key personnel and maintain satisfactory labor relations; and product liability, property damage, and other claims and insurance coverage issues.

For additional information regarding known material factors that could cause our actual results to differ from our projected results, please see “Risk Factors” in our Form 10-K and our Quarterly Reports on Form 10-Q filed with the Securities and Exchange Commission. All written and oral forward-looking statements in this presentation are expressly qualified by these “Risk Factors.”

Company Overview

U.S. Concrete Overview

Business Overview

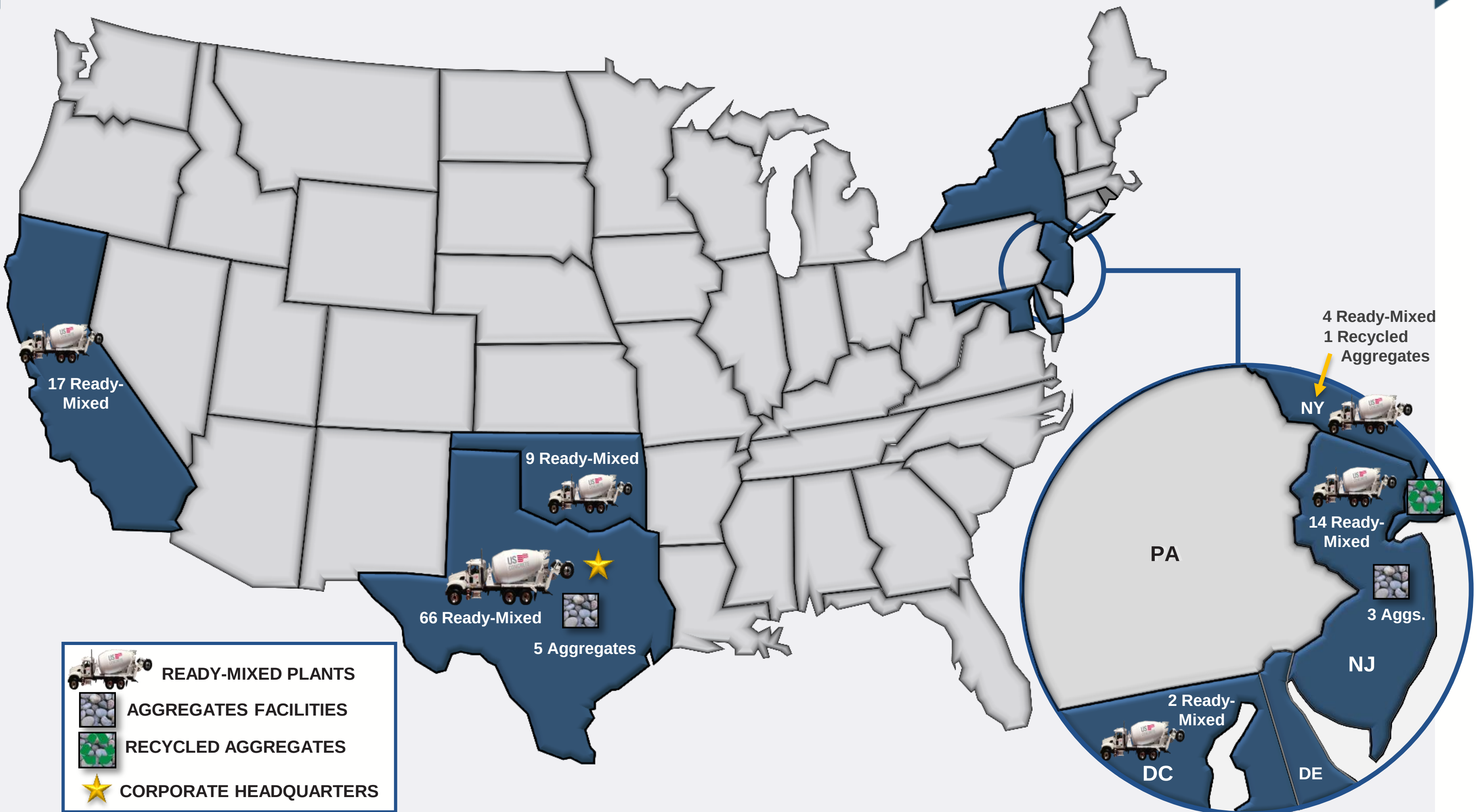
- U.S. Concrete is one of the largest non-integrated concrete producers in the U.S.
  - National producer of ready-mixed concrete
- Headquartered in Euless, TX
- Trades on NASDAQ under ticker "USCR"
  - Market capitalization of $336.5 million[1]
  - Total Enterprise Value of $454.8 million[2]

Financial Overview

- LTM 3/31/14 Revenue: $619.0 million (91.1% ready-mixed; 3.7% aggregates)[3]
- LTM 3/31/14 Adjusted EBITDA: $53.8 million[4]

[1] Based on USCR stock price of $23.72 as of 5/15/14 and shares outstanding of 14.185 million as of 5/7/14
[2] Enterprise value is defined as market capitalization plus debt less cash and cash equivalents
[3] Excludes $16.8 million of internal aggregates sales that are eliminated in consolidation.
[4] Adjusted EBITDA is a non-GAAP financial measure, see page 28 for more information

Strong Positions in Attractive Markets



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Growth Driven by Key Sectors

Energy

Texas/Oklahoma

Technology

Northern California

Financial Services

New York/New Jersey

Government

Washington, D.C.

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Significant Quality Asset Base

Ready-Mixed Concrete

112 ready-mixed concrete plants

5.2 million cubic yards of concrete sold in 2013

940+ ready-mixed concrete trucks

Leading market position in four regions with attractive fundamentals

Aggregates

Aggregates' primary focus is supply of USCR ready-mixed operations

- 8 aggregate facilities and 1 aggregate recycle operation

- 3.6 million tons of aggregates produced in 2013

- Over 80 million tons of owned and leased reserves

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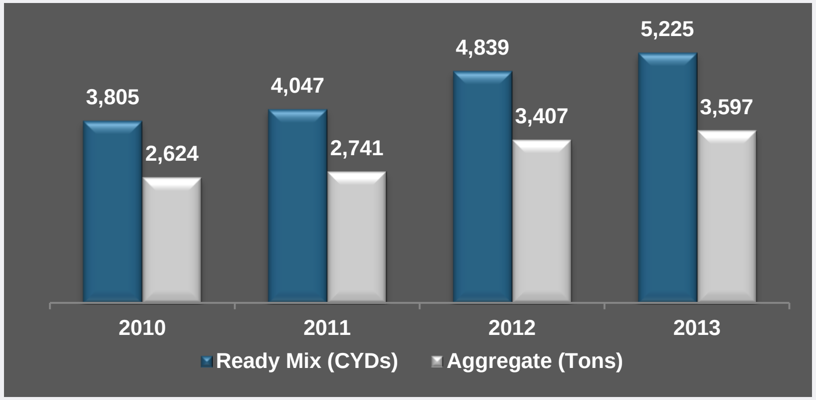
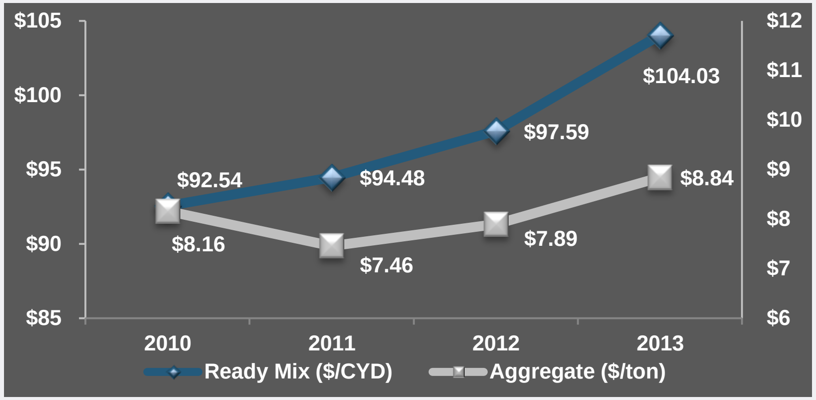
Strong Historical Performance Trend

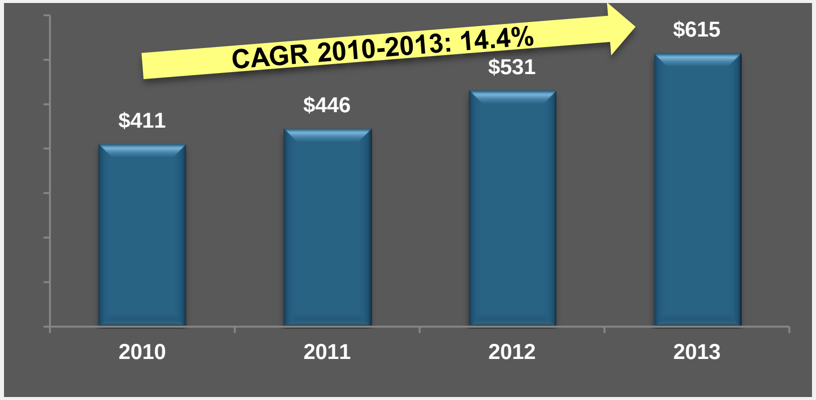
Volume ('000)



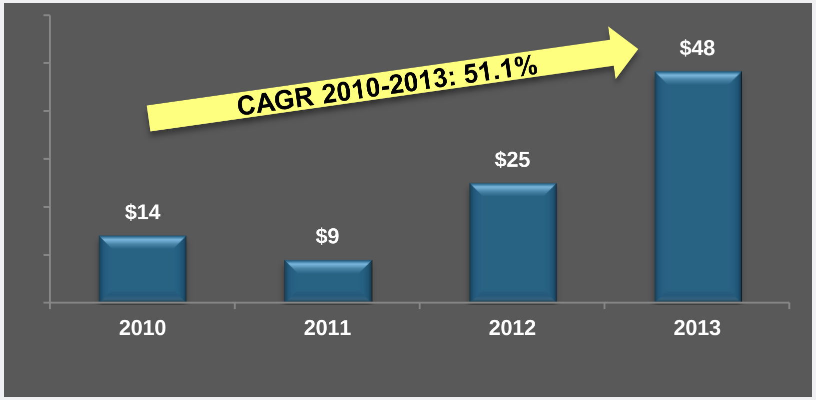
Average Selling Price



Revenue ($mm)



Adjusted EBITDA ($mm)



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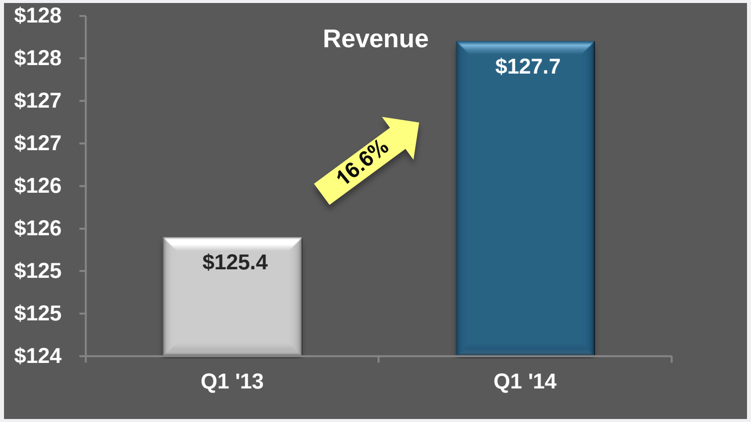
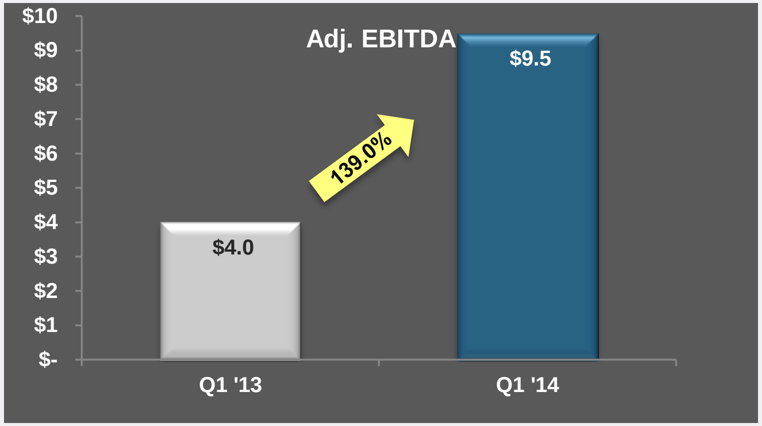
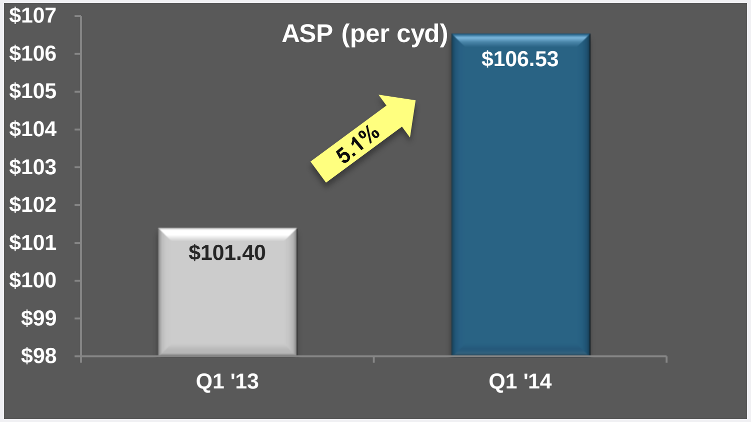
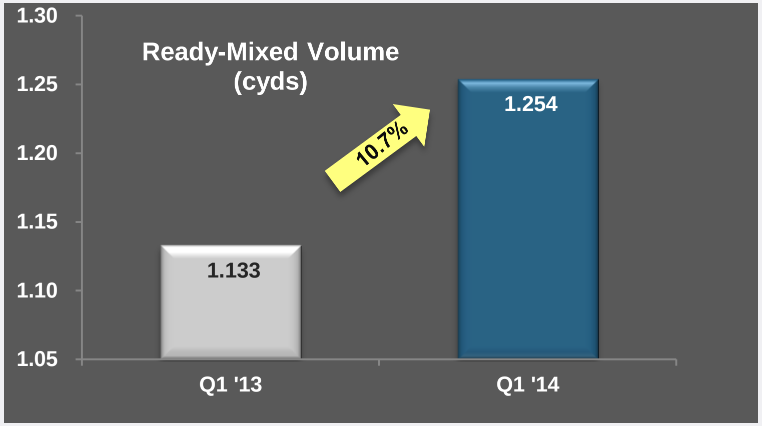
Improved Year-over-Year Performance

(in millions, except ASP)









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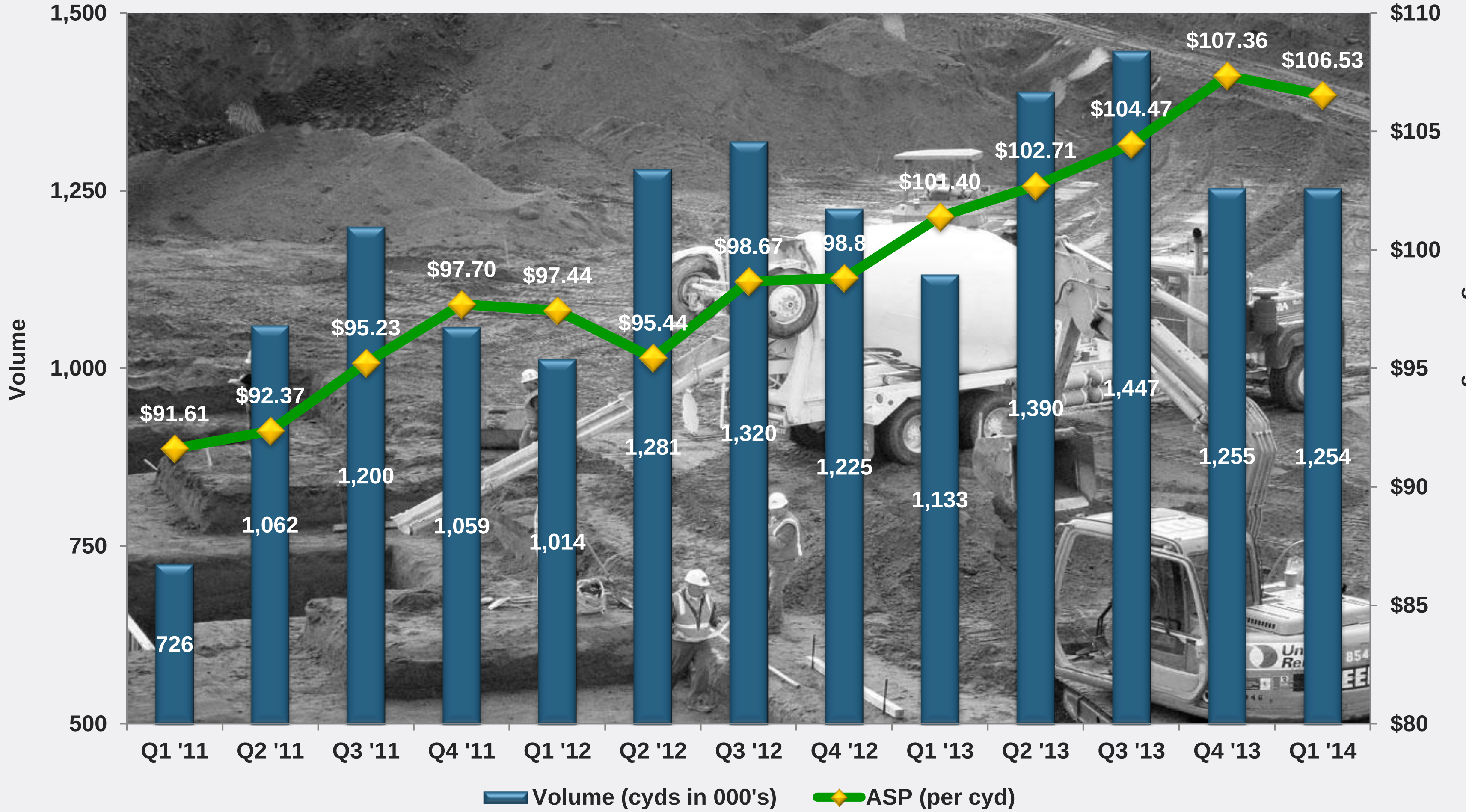
Ready-Mixed Top Line Drivers



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Solid Capital Structure

($ millions)

As of March 31, 2014

8.5% Senior Secured Notes due December 1, 2018	$ 200.0
$125mm ABL Revolver expiring October 2, 2018	0.0
Other Debt	14.5
Total Debt	214.5

Cash	$ 96.2
Net Debt	118.3
Equity Value[1]	336.5
Enterprise Value	454.8

LTM Adjusted EBITDA	$ 53.8
Total Debt/LTM Adjusted EBITDA	4.0x
Net Debt/LTM Adjusted EBITDA	2.2x

[1] Based on stock price of $23.72 as of 5/15/14

Industry Overview

Large, Fragmented Market

Ready-Mixed Concrete Market Size

Annual Revenue	$30.0 B
Ready-Mixed Concrete Producers	2,000
Ready-Mixed Concrete Plants	5,500

Increasing vertical integration among cement, aggregates and concrete producers

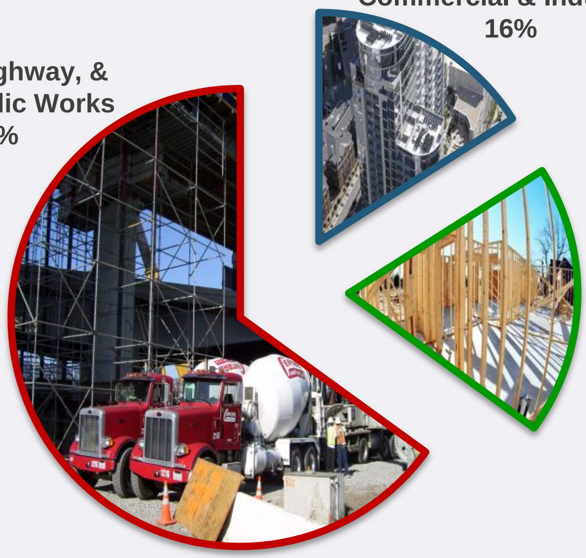
Source: National Ready-Mixed Concrete Association

Focused on Key End Use Markets

- Commercial and industrial sectors generate higher margins
- Streets and highways often self-performed by construction companies

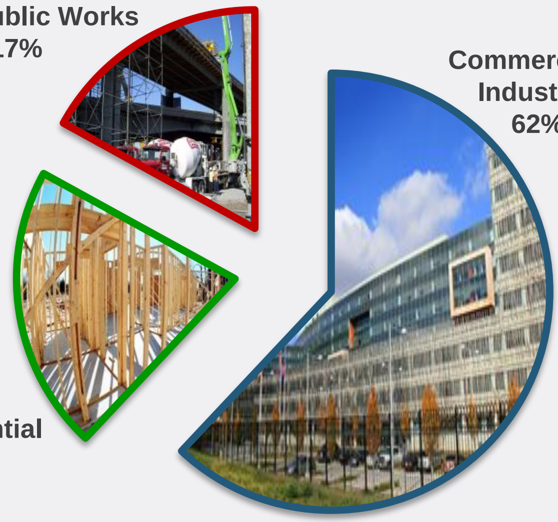
2013 Ready-Mixed Concrete Volume

Total U.S. Market



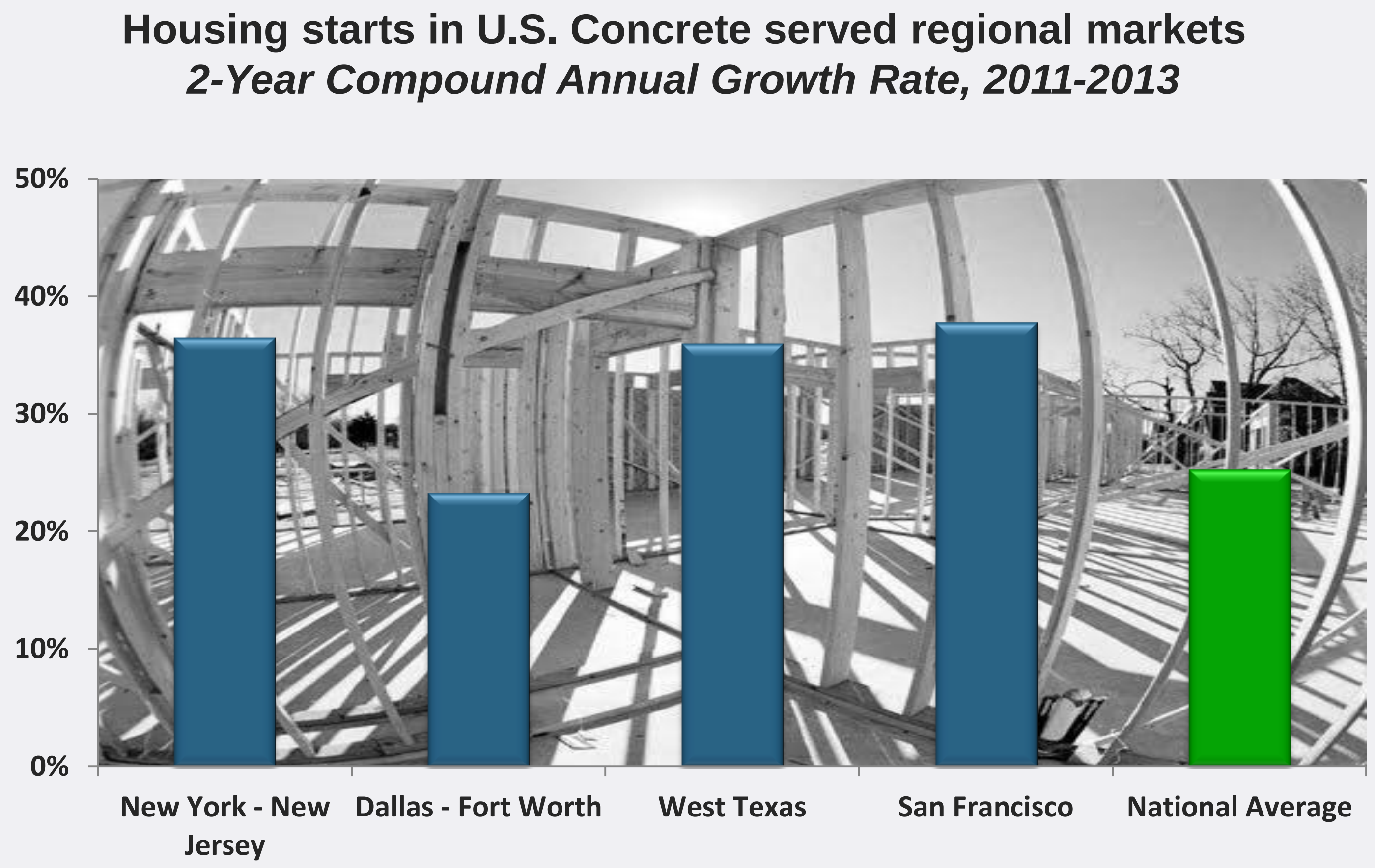
Source: McGraw-Hill Construction market outlook for 2013 as of Q4 2013

U.S. Concrete, Inc.



Source: U.S. Concrete, Inc.

Evidence of Strength in our Regional Markets



Source: United States Census Bureau – Building Permits Survey

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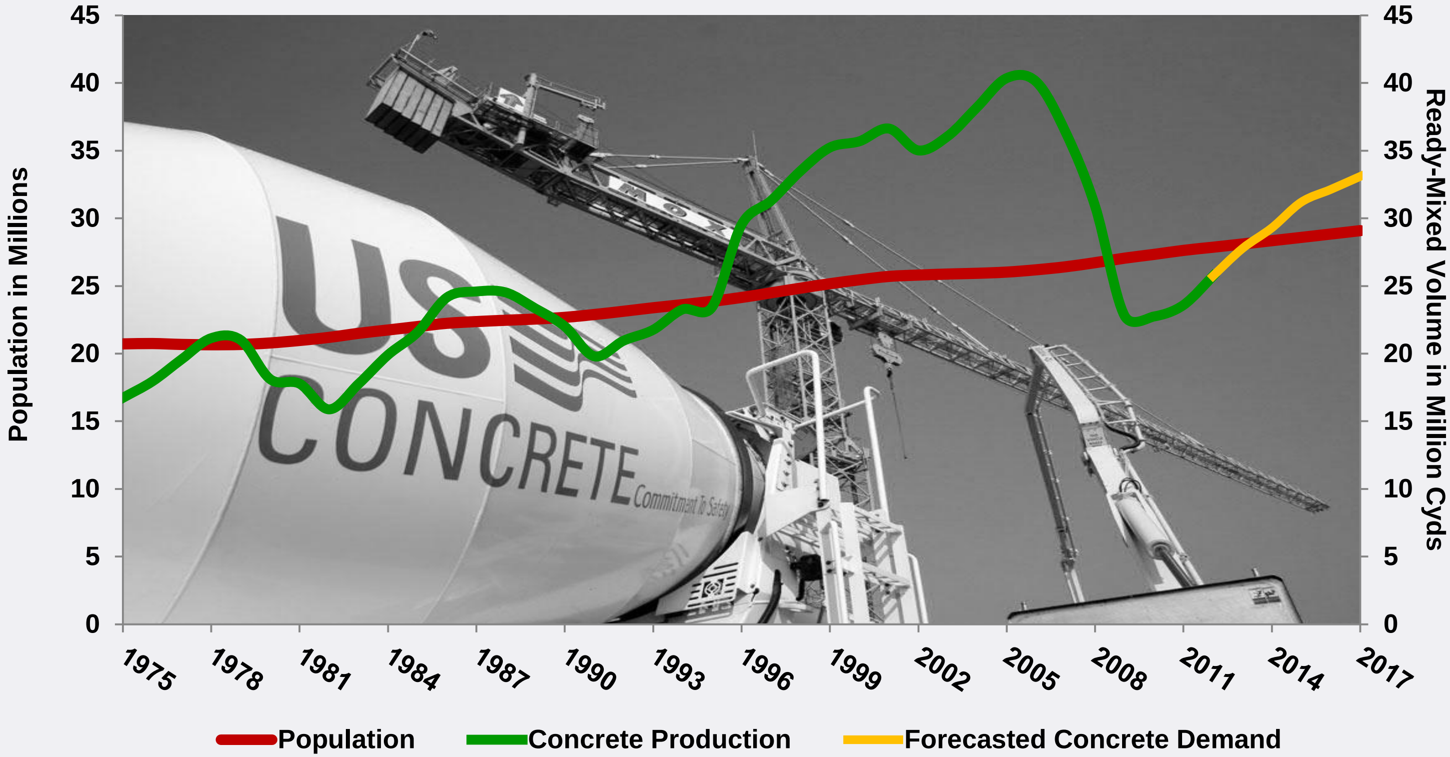
Growth Trend for U.S. Concrete Served Markets

U.S. Concrete's Regional Markets Leveraged to Favorable Growth Prospects



Source: Company estimates of ready-mixed concrete demand using market population data from Woods & Poole.

Company Strategy and Focus

U.S. Concrete's Focus Today to Continue to Improve Performance

Pursue strategic development opportunities

Focus on ready-mixed concrete and aggregates

Evaluate assets, business units and opportunities

Continue to aggressively manage cost structure

Acquisition Strategy and Historical Acquisitions

- Acquisition Strategy
  - Continue to expand within and concentrically around our existing regional markets through bolt-ons and vertical integration
  - Focus on ready-mixed in all regions and aggregates, particularly in Northern California and Dallas / Forth Worth
  - Also considering selected larger-scale opportunities in new geographies
- Recent Transactions
  - Choice Ready-Mix (March 2014)
  - Red River Sand & Gravel Greenfield (March 2014)
  - Young Ready-Mix (Feb 2014)
  - Bodin Concrete (July 2013)
  - Bode Concrete (Oct 2012)
  - Colorado River Concrete (Sept 2012)
  - Granite/Scara Mix (July 2012)

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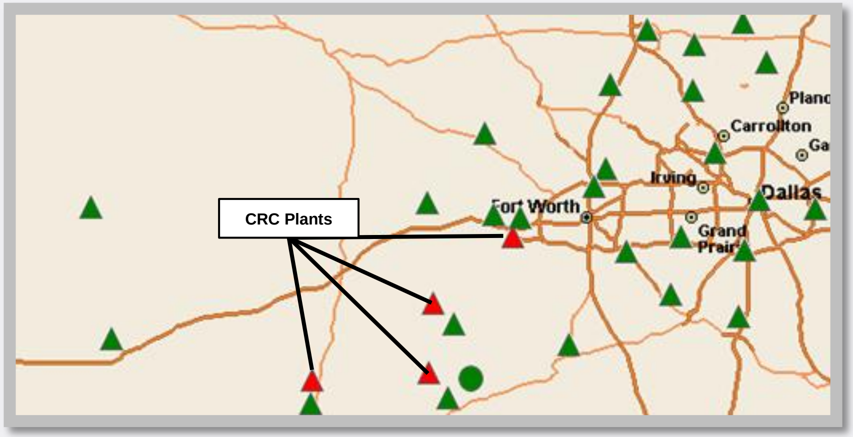
Acquisition Activity

Granite/Scara Mix: Staten Island, NY

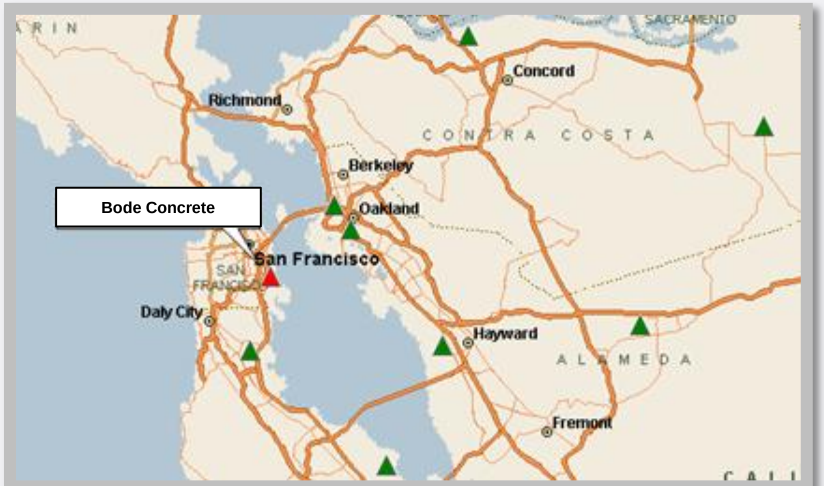
- Lease Agreement (July 2012)
- Single Facility – One Plant
- Volume – 80K cyds/year
- 16 Mixer Trucks

Colorado River Concrete: West Texas

- Asset Deal (closed Sept 2012)
- Four Facilities – Four Plants
- Volume – 80K cyds/year
- 16 Mixer Trucks



Acquisition Activity (contd.)

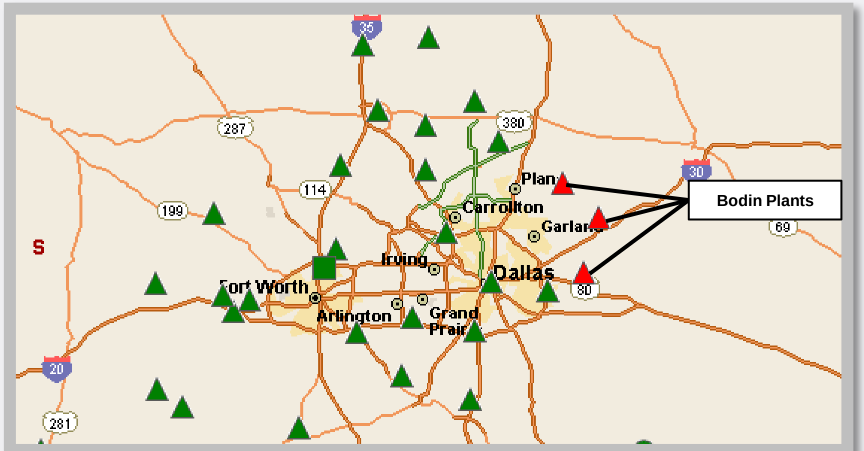


Bode Companies: San Francisco, CA

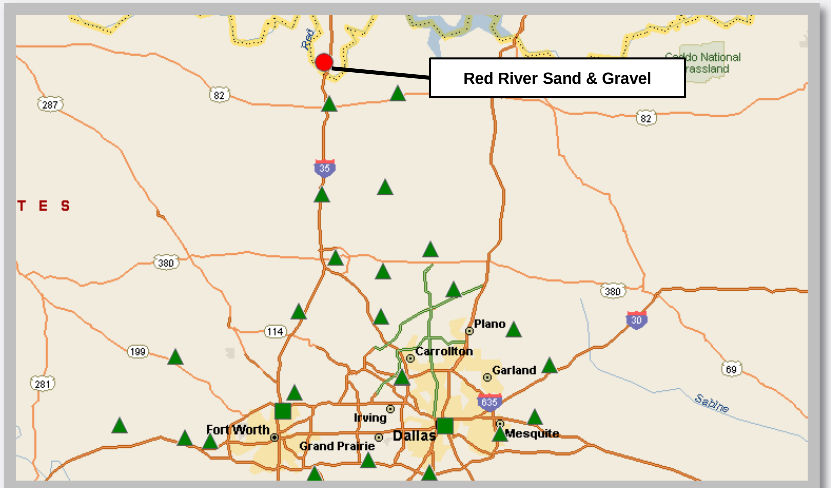
- Stock Deal (closed Oct 2012)
- Single Facility – Three Plants
- Volume - 260K cyds/year
- 41 Mixer Trucks

Bodin Concrete: Dallas,TX

- Asset Deal (closed July 2013)
- Acquired out of bankruptcy
- Three Facilities – Three Plants
- Volume – 100K cyds/year



Acquisition Activity (contd.)

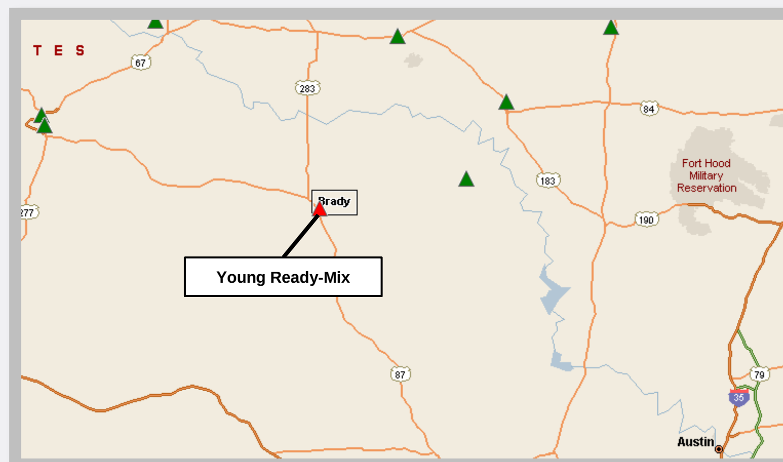


Red River Sand & Gravel: Thackerville, OK

- Greenfield (announced March 2014)
- Single facility
- Addresses DFW's sand shortage

Young Ready-Mix: Brady, TX

- Asset Deal (closed Feb 2014)
- Single plant facility
- Expands footprint in West Texas



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Acquisition Activity (contd.)

Choice Ready-Mix: Tye, TX

- Asset Deal (closed March 2014)
- Single plant facility
- Strengthens position in greater Abilene market of West Texas

USCR Competitive Advantage

National Support	Selected Regional Franchises	Local Presence	**Success**
Strong Leadership	Healthy regional economies	Deep market knowledge	Superior returns
Operating excellence	Vertically integrated synergies	Fast & flexible delivery	Excellent reputation
Group-wide sourcing	Best practice execution	Customer relationships	Supplier of choice
Central IT & support	Concentrated Purchasing Power	High end product offering	Accelerated growth potential
Focused R&D			

Large company resources – local company entrepreneurship

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Sustainability Leadership

- Leader in low CO_2 concrete
- Charter member of Carbon Leadership Forum
- First ready-mix company in North America to adopt and receive verified Environmental Product Declarations (EPDs) for its concrete mixes
- Pledged to Architecture 2030
- Employ extensive sustainable operational practices across the enterprise

Benefits of Our Sustainable Strategy

Increase product demand

- Sustainable demand to grow at a higher rate

Increase revenue and profit per yard

- Higher priced value-added products drive margins

Reduce raw material cost per yard

- Lower cost of cement alternatives

Differentiate USCR from competition

- Cement companies remain focused on core cement

Create competitive advantage

- First mover offering solution to owners

Investment Highlights

1. Favorable exposure to commercial projects with higher margins and barriers to entry
2. High quality asset base in attractive markets
3. Well positioned to benefit from rebound in construction market
4. Long-term diversified customer base
5. Focus on sustainable leadership and strategy
6. Strong financial performance and conservative balance sheet
7. Experienced management team

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Disclosure of Non-GAAP Financial Measures

U.S. CONCRETE, INC.
ADDITIONAL STATISTICS
(In thousands, unless otherwise noted; unaudited)

We report our financial results in accordance with generally accepted accounting principles in the United States ("GAAP"). However, our management believes that certain non-GAAP performance measures and ratios, which our management uses in managing our business, may provide users of this financial information additional meaningful comparisons between current results and results in prior operating periods. See the following table for presentations of our adjusted EBITDA and adjusted EBITDA margin for the years 2012 and 2013 and the first three months of 2013 and 2014.

We define adjusted EBITDA as our net income (loss) from continuing operations plus the provision (benefit) for income taxes, net interest expense, depreciation, depletion and amortization, reorganization costs, noncash impairments, derivative (income) loss, expenses related to the departure of our former CEO, expenses related to the relocation of our corporate headquarters, gain (loss) on extinguishment of debt and non-cash stock compensation expense. We define adjusted EBITDA margin as the amount determined by dividing adjusted EBITDA by total revenue. We have included adjusted EBITDA and adjusted EBITDA margin in the accompanying tables because they are often used by investors for valuation and for comparing our financial performance with the performance of other building material companies. We also use adjusted EBITDA to monitor and compare the financial performance of our operations. Adjusted EBITDA does not give effect to the cash we must use to service our debt or pay our income taxes and thus does not reflect the funds actually available for capital expenditures. In addition, our presentation of adjusted EBITDA may not be comparable to similarly titled measures other companies report.

Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, our reported operating results or cash flow from operations or any other measure of performance prepared in accordance with GAAP.

Reconciliation of Non-GAAP Financial Measures

(in thousands, except per share amounts)	Year Ended December 31, 2012	Year Ended December 31, 2013	Quarter Ended March 31, 2013	Quarter Ended March 31, 2014
Adjusted EBITDA[1] reconciliation:				
Net Loss from Continuing Operations	$ (25,749)	$ (18,390)	$ (13,560)	$ (1,626)
Income tax (benefit) expense	(3,760)	1,155	(5,197)	22
Interest expense, net	11,344	11,332	2,772	5,010
Derivative loss (income)	19,725	29,964	18,446	623
Depreciation, depletion and amortization	15,676	18,984	4,825	4,898
Loss (gain) on extinguishment of debt	2,630	(985)	(4,310)	-
Expenses related to corporate headquarters relocation	2,484	550	224	-
Officer severance	275	245	-	-
Non-cash stock compensation expense	2,512	5,429	758	530
Adjusted EBITDA	$ 25,137	$ 48,284	$ 3,958	$ 9,457
Adjusted EBITDA margin	4.7%	7.9%	3.2%	6.5%

[1] Adjusted EBITDA is defined as income (loss) from continuing operations, plus income tax provision (benefit), net interest expense, derivative (income) loss related to our Convertible Notes and Warrants, depreciation, depletion and amortization, loss on early extinguishment of debt, expenses related to our corporate headquarters relocation, officer severance, and non-cash stock compensation expense.

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