

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

May 2, 2019

Joseph Moscato President and Chief Executive Officer Generex Biotechnology Corp 10102 USA Today Way Miramar, FL 33025

> Re: Generex Biotechnology Corp Form 8-K Dated March 25, 2019 File No. 000-25169

Dear Mr. Moscato:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Healthcare & Insurance