



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

May 29, 2024

Todd Capitani  
Chief Financial Officer  
Shore Bancshares, Inc.  
18 E. Dover Street  
Easton, MD 21601

**Re: Shore Bancshares, Inc.**  
**Registration Statement on Form S-3**  
**Filed May 16, 2024**  
**File No. 333-279456**

Dear Todd Capitani:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact John Stickel at 202-551-3324 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Finance