## Nasdaq Regulation



William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

November 30, 2020

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

William Statheny

This is to certify that on November 24, 2020 The Nasdaq Stock Market LLC (the "Exchange") received from AMMO, Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following security:

Common Stock, \$0.001 par value

We further certify that the security described above has been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,