

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

Securities Exchange Act of 1934
Release No. 59813 / April 22, 2009

Administrative Proceeding
File No. 3-12341

In the Matter of

WEISS RESEARCH, INC.,
MARTIN WEISS, AND
LAWRENCE EDELSON

Respondents.

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ORDER DIRECTING
DISBURSEMENT OF FAIR FUND

On July 5, 2007, the Commission published a notice of the Distribution Plan (“Plan”) proposed by the Division of Enforcement in connection with this proceeding (Securities Exchange Act Rel. No. 56011). No comments were received. On August 23, 2007, the Plan was approved. Order Approving Distribution Plan, Admin. Proc. File No. 3-12341 (Securities Exchange Act Rel. No. 56310).

The Plan provides that a Fair Fund consisting of disgorgement and civil penalties, plus any accrued interest, be transferred by the Commission to Regions Financial Corporation for distribution by the Administrator to injured investors according to the methodology set forth in the Plan. The Plan provides that the Commission will arrange for distribution of the Fair Fund when a validated list of payees with the identification information required to make the distribution has been received and accepted. The validated list of payees, which is in the amount of \$1,462,208, has been received and accepted.

Accordingly, it is ORDERED that the Commission staff shall transfer \$1,462,208 of the Fair Fund to Regions Financial Corporation, and the Administrator shall distribute such monies to investors, as provided for in the Plan.

For the Commission

Elizabeth M. Murphy
Secretary