



United States Securities and Exchange Commission
Division of Enforcement

Application for Consideration as a Receiver

In both settled and litigated cases, the Division of Enforcement makes recommendations to the courts regarding persons to assist the court in a variety of capacities, including as receivers to take control of, marshal, maintain, and/or distribute assets; or to operate businesses.

If you are interested in being considered for a position as a receiver in an SEC enforcement action pending in a federal district court, please complete the application on the next page. Email the completed application and accompanying documents to receiverapplications@sec.gov. The accompanying documents must include:

- (1) a resume or similar statement of the applicant's experience and/or qualifications as a federal equity receiver, including support for any expertise claimed in the application; and
- (2) a list of relevant experience in SEC matters, including court or forum, case name, and case number.

Applications will be retained for a period of approximately three years after submission, after which the applicant must reapply in order to remain in consideration. Applicants should reapply sooner if they need to update a prior submission, noting in the Additional Information section that the submission is an update to a prior submission.

Please note that an application does not guarantee a receivership or recommendation for a receivership. The Commission staff makes an independent evaluation of credentials, rates, specific expertise, geographic ties, and a variety of other factors in making particularized recommendations in each case.

Prior to consideration for specific receiverships, applicants will also be required submit a current list of their prior and pending SEC matters to, among other things, ensure there are no conflicts of interest.

APPLICATION FOR CONSIDERATION AS A RECEIVER

Applicant Name

Firm Name

Street

Firm Website Address

City

State

ZIP Code

Email Address

Phone No.

Fax No.

Names of Additional Team Members

Preferred Location of Practice *(select all that apply)*

1st Circuit	7th Circuit
2nd Circuit	8th Circuit
3rd Circuit	9th Circuit
4th Circuit	10th Circuit
5th Circuit	11th Circuit
6th Circuit	D.C. Circuit

Check here if willing to practice in any locale, within any circuit selected above, that is outside the contiguous United States, and specify below.

Areas of Expertise *(select all that apply)*

- Insolvency/Bankruptcy/Business Reorganization
- Accounting
- Securities Offerings
- Oil and Gas
- Cryptocurrencies and ICOs
- EB-5 Matters

Other *(indicate other areas of expertise below; attach additional pages if needed)*

Prior SEC Experience

Check this box if applicant has been a receiver or other court agent in a proceeding or action in which the SEC was a party.

Additional Information

Please provide the names and/or titles and hourly rates for each professional who would work on a matter (including the applicant). Please also indicate if the rate reflects a public interest discount or any other discount from the standard charged hourly rate. Attach additional pages if needed.

<u>Name of Professional</u>	<u>Hourly Rate</u>	<u>Rate Discounted?</u>
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Alternative fee structure. Would the applicant consider contingency or alternative fee arrangements? Yes No

Receivership Staffing. Please describe how the applicant would staff the receivership. Attach additional pages if needed.

Prior Work as Receiver or Other Court Agent. Please identify any proposed staff (including the applicant) who have served as a receiver or other independent person in federal or state court, and if so, list the case name(s), action number, and court. Attach additional pages if needed.

Replacement/Termination as a Receiver. Has the applicant or any of the intended staffing ever been terminated or replaced as a receiver or other court agent for any reason other than the completion of all duties under the appointment order or engagement letter? Yes No

If yes, please provide the case name, the court or forum, the action or proceeding number, and the date of termination. Attach additional pages if needed.

Disciplinary History/Fee Disputes. Does the applicant, or any proposed team member(s), have any disciplinary history and/or fee disputes? Yes No

If yes, please provide an explanation of the disciplinary history and/or fee dispute(s). Attach additional pages if needed.

Additional Information. Please provide any additional information that the applicant believes the SEC should consider. Attach additional pages if needed

Application Submission. Please sign and date this application prior to submission.

I, _____, certify that the information contained within this Application for Consideration as a Receiver, and any accompanying documents, is true, accurate, and complete.

Signature

Date