

1261

General Mills
World Headquarters - Main Offices
Number One General Mills Blvd.
Minneapolis, MN 55426

Trevor V. Gunderson
Senior Counsel
Law Department
Telephone: (763) 764-5324
Facsimile: (763) 764-5011

August 14, 2002

VIA FACSIMILE (202-824-5090) AND FEDERAL EXPRESS

Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street S. W.
Washington, D. C. 20549

Re: General Mills, Inc. – Statements Under Oath of Principal Executive Officer and Principal Financial Officer

Dear Secretary Katz:

Enclosed on behalf of the Principal Executive Officer and Principal Financial Officer of General Mills, Inc. (the "Company") pursuant to Order No. 4-460 of the Securities and Exchange Commission (June 27, 2002), please find the following documents:

1. Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings, executed by Stephen W. Sanger, the Company's Chairman and Chief Executive Officer; and
2. Statement Under Oath of Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings, executed by James A. Lawrence, the Company's Chief Financial Officer.

Please file stamp the enclosed copy of this letter and the enclosed copy of each Statement and return them in the enclosed Federal Express envelope.

Very truly yours,


Trevor V. Gunderson

Enclosures

RECEIVED
OFFICE OF THE SECRETARY

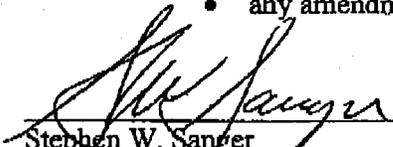
AUG 14 2002

1261

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Stephen W. Sanger, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of General Mills, Inc. and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's audit committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report on Form 10-K for fiscal year ended May 26, 2002 of General Mills, Inc.;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of General Mills, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - any amendments to any of the foregoing.


 Stephen W. Sanger
 Chairman and Chief Executive Officer
 General Mills, Inc.
 August 14, 2002

Subscribed and sworn to
 before me this 14 day of
 August, 2002.


 Notary Public

My Commission Expires:

January 31, 2005

RECEIVED
 OFFICE OF THE SECRETARY

AUG 14 2002