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Ronald E. Christian
Senior Vice President,
General Counsel and
Corporate Secretary

Vectren Corporation
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OFFICE OF THE SECRETARY
AUG 14 2002

August 14, 2002

REC'D S.E.C.
AUG 14 2002
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Mr. Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549-0609

Re: Vectren Corporation (File No. 1-15467) Sworn Statements of Principal Executive Officer and Principal Financial Officer Pursuant to Securities and Exchange Commission Order File No. 04-460

Dear Secretary Katz:

Attached are the sworn statements of the Principal Executive Officer, Niel C. Ellerbrook, and Principal Financial Officer, Jerome A. Benkert, Jr., of Vectren Corporation pursuant to the Securities and Exchange Commission Order File No. 04-460.

A facsimile of these statements is being filed by hand delivery. The original will also be delivered to you by hand. In each instance, we would appreciate your stamping the acknowledgement copy of this letter with the date of delivery and returning it to the messenger for the undersigned.

If you have questions or comments, please contact me at (812) 491-4202.

Respectfully,

Ronald E. Christian

Attachments

- Via: Hand Delivery
- CC: Mr. Niel C. Ellerbrook (w/o encl.)
- Mr. Jerome A. Benkert, Jr. (w/o encl.)
- Mr. Patrick C. Edwards (w/o encl.)
- Ms. M. Susan Hardwick (w/o encl.)

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**Statement Under Oath of Principal Executive Officer
Regarding Facts and Circumstances Relating to Exchange Act Filings**

I, Niel C. Ellerbrook state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Vectren Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- the Annual Report of Vectren Corporation for the year ended December 31, 2001 filed with the Commission on Form 10-K;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Vectren Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

Niel C. Ellerbrook

Niel C. Ellerbrook
August 14, 2002

Subscribed and sworn to
before me this 14th day of
August 2002.
Deborah A. Hague
Notary Public
My Commission Expires:

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DEBORAH A HAGUE
NOTARY PUBLIC STATE OF INDIANA
WARRICK COUNTY
MY COMMISSION EXP. AUG. 29, 2008