

1102

Statement Under Oath of Principal Executive Officer and Principal Financial Officer Regarding Facts and Circumstances Relating to Exchange Act Filings

REC'D S.E.C.
AUG 14 2002

I, Harrison M. Bains, Jr., state and attest that:

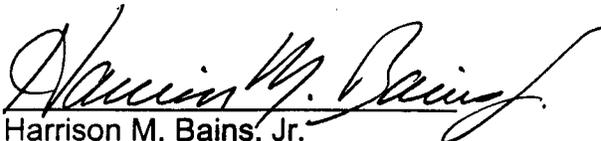
(1) To the best of my knowledge, based upon a review of the covered reports of Bristol Myers Squibb Company, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report of Bristol-Myers Squibb Company on Form 10K for the year ended December 31, 2001;
- all reports on Form 10-Q, all reports on Form 8-K and definitive proxy materials of Bristol-Myers Squibb Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.


Harrison M. Bains, Jr.
August 14, 2002

Subscribed and sworn to
before me this 14th day of
August 2002


Sandra Leung
Notary Public
My Commission Expires: 12/31/05

RECEIVED
OFFICE OF THE SECRETARY
AUG 14 2002

SANDRA LEUNG
Notary Public, State of New York
No. 31-4847540
Qualified in New York County
Commission Expires December 31, 2005