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Jay D. Browning
Vice President and
Corporate Secretary

August 13, 2002

via fax (202) 824-5090 or (202) 824-5091
and overnight delivery

RECEIVED
OFFICE OF THE SECRETARY

AUG 13 2002

Jonathan G. Katz, Secretary
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, DC 20549

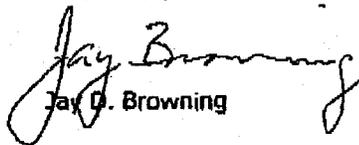
Re: Valero Energy Corporation (Commission File No. 1-13175)
Sworn Statements of Principal Executive Officer and Principal Financial Officer
Pursuant to Commission Order No. 4-460

Dear Mr. Katz:

Pursuant to the referenced Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a) of the Securities Exchange Act of 1934, enclosed are sworn statements from each of William E. Greehey, Principal Executive Officer, and John D. Gibbons, Principal Financial Officer, of Valero Energy Corporation.

Please acknowledge your receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the business-return envelope provided. If you have questions, please contact me at (210) 370-2031.

Very truly yours,


Jay D. Browning

Enclosures

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**STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER
REGARDING FACTS AND CIRCUMSTANCES
RELATING TO EXCHANGE ACT FILINGS**

I, William E. Greehey, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Valero Energy Corporation, and, except as corrected or supplemented in a subsequent covered report:

- no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- Annual Report on Form 10-K for the fiscal year ended December 31, 2001 of Valero Energy Corporation;
- all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Valero Energy Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- any amendments to any of the foregoing.

William E. Greehey

William E. Greehey
Chief Executive Officer and President,
Valero Energy Corporation

Date: August 13, 2002

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Subscribed and sworn to before me this 13 day of August 2002.

Cristina F. Menchaca
Notary Public

My Commission Expires: 12/29/02

