

August 7, 2002

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549-0609  
Attn: Jonathan G. Katz, Secretary

**BY FACSIMILE AND  
REGISTERED MAIL**  
(202)942-9651

Re: Sworn Statements Pursuant to SEC Order No. 4-460

Ladies and Gentlemen:

Enclosed for filing pursuant to the Commission's Order No. 4-460 are sworn statements of the principal executive officer, Jerry A. Grundhofer, and the principal financial officer, David M. Moffett, of U.S. Bancorp.

Please do not hesitate to call me at (612) 303-7815 if you have any questions regarding this filing.

Very truly yours,



Laura F. Bednarski  
Vice President and Senior  
Corporate Counsel

Enclosures

cc: Lee R. Mitau

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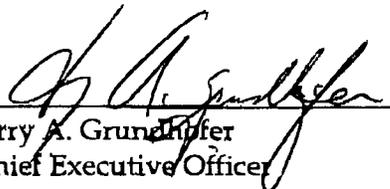
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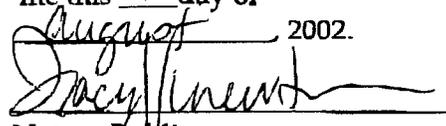
**Statement Under Oath Of Principal Executive Officer And Principal Financial Officer Regarding Facts And Circumstances Relating To Exchange Act Filings**

I, Jerry A. Grundhofer, principal executive officer of U.S. Bancorp, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of U.S. Bancorp, and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with U.S. Bancorp's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report on Form 10-K of U.S. Bancorp filed on February 28, 2002;
  - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of U.S. Bancorp filed with the Commission subsequent to the filing of the Form 10-K identified above; and
  - any amendments to any of the foregoing.

  
 \_\_\_\_\_  
 Jerry A. Grundhofer  
 Chief Executive Officer

Date: August 7, 2002

Subscribed and sworn to before  
 me this 7<sup>th</sup> day of  
August 2002.  
  
 \_\_\_\_\_  
 Notary Public

My commission Expires:  
Jan. 31, 2005

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