

sec news digest

Issue 82-226

LIBRARY
NOV 29 1982

November 24, 1982

RULES AND RELATED MATTERS

U.S. SECURITIES AND
EXCHANGE COMMISSION

ADOPTION OF FOREIGN ISSUER INTEGRATED DISCLOSURE SYSTEM

The Commission announced the publication of a release adopting an integrated disclosure system for foreign private issuers consisting of three new registration forms under the Securities Act of 1933, revisions to Form 20-F under the Securities Exchange Act of 1934, and revision to numerous other rules and forms. (Rel. 33-6437)

FOR FURTHER INFORMATION CONTACT: Ronald Adee at (202) 272-3250

NEW FORM FOR THE REGISTRATION OF AMERICAN DEPOSITARY RECEIPTS PROPOSED FOR COMMENT

The Commission announced the publication of a release proposing for public comment a new form for the registration of American Depositary Receipts and a rule allowing depositaries to designate the date and time of effectiveness of such registration statements.

Comments should be submitted in triplicate to George A. Fitzsimmons, Secretary, Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549, on or before January 4, 1983 and should refer to File S7-953. All comments received will be available for public inspection and copying in the Commission's Public Reference Room. (Rel. 33-6438)

FOR FURTHER INFORMATION CONTACT: Ronald Adee at (202) 272-3250

ADOPTION OF AMENDMENTS TO RULE 17f-2

The Commission has announced the adoption of amendments to Securities Exchange Act Rule 17f-2, effective November 22, 1982. The amendments to Rule 17f-2: (1) simplify the process of complying with and claiming exemptions from the fingerprinting requirement; (2) eliminate the requirement to submit Notices claiming exemptions; (3) eliminate from the requirement to prepare a Notice certain small transfer agents; (4) allow designated examining authorities to maintain and store records on behalf of broker-dealers; and (5) permit the microfilming of processed fingerprint cards and other records. (Rel. 34-19268)

FOR FURTHER INFORMATION CONTACT: Ester Saverson, Jr. at (202) 272-2906

CIVIL PROCEEDINGS

JAMES E. BLANK, OTHERS ENJOINED

The Atlanta Regional Office announced that on November 5 a complaint was filed in the U.S. District Court for the Western District of Tennessee against Tentex Petroleum, Inc., Litton Oil Corporation and Seaforth Properties, Inc., all Tennessee corporations whose principal place of business is in Memphis, Tennessee; Litton Drilling and Exploration Corporation, a Texas corporation; James E. Blank and Vic L. Zambroni, residents of Memphis; and Edward F. Butler, a Memphis attorney, seeking preliminary and permanent injunctions and other equitable relief. Simultaneously with the filing of the complaint, the Court entered final judgments of permanent injunction enjoining Tentex, Seaforth, Litton, Litton Drilling and Blank from further violations of the registration and antifraud provisions, upon their consent, without admitting or denying the allegations in the complaint.

The complaint alleges that from April 1979 until the present, Tentex, Seaforth, Litton, Litton Drilling, Blank and Zambroni, aided and abetted by Butler, engaged in the offer and sale of \$4,600,000 of limited partnership interests and units of participation in fractional undivided interests in oil and gas wells to 171 investors in 11 states. These securities were not registered with the Commission in violation of the registration provisions of the Securities Act of 1933. The complaint further alleges that in connection with the offer and sale of such securities the defendants violated the antifraud provisions of securities laws by making material misrepresentations of fact and omitting to state material facts concerning, among other things: the ownership of leases, the use of escrow accounts, the commingling of funds, projected earnings, the background and experience of the promoters, and the failure to purchase unsold interests. (SEC v. Tentex Petroleum, Inc., et al., U.S. District for the Western District of Tennessee, Civil Action No. 82-2839-H). (LR-9809)

COMPLAINT NAMES FIFTH AVENUE CARDS, INC.

The Commission announced that on November 16 it filed a civil injunctive action in the U.S. District Court for the District of Columbia against Fifth Avenue Cards, Inc. of New York, New York. Fifth Avenue is primarily engaged in the ownership and operation of retail greeting card stores and retail college book stores. The Commission in its complaint alleges violations of the reporting provisions of the securities laws and seeks a Judgment of Permanent Injunction and Other Relief.

The Commission alleges in its complaint that Fifth Avenue, as part of a continuing course of violative conduct extending over several years, failed to file its Annual Report on Form 10-K for its fiscal year ended June 30, 1982, required to have been filed with the Commission by September 28, 1982. The Commission requests that the Court order Fifth Avenue to file forthwith, with the Commission, its Annual Report on Form 10-K for its fiscal year ended June 30, 1982 and that the Court enjoin Fifth Avenue from further violations of the reporting provisions of the securities laws. (SEC v. Fifth Avenue Cards, Inc., U.S.D.C. D.C., Civil Action No. 82-3266). (LR-9810)

INJUNCTIVE PROCEEDINGS INSTITUTED AGAINST DYNERGY CORPORATION, OTHERS

The New York Regional Office announced that on October 25 an action was filed in the U.S. District Court for the Southern District of New York seeking preliminary and permanent injunctions against Dynergy Corporation of Garfield, New Jersey; Patrick McLaren of Lodi, New Jersey; and Irwin G. Stein of Scarsdale, New York. The Commission's complaint alleges that the defendants violated the antifraud provisions of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. McLaren and Stein were additionally charged with having violated and aided and abetted violations of the registration provisions of Sections 5(a) and 5(c) of the Securities Act. The Commission's complaint alleges that from in or about September, 1980 to the present, the defendants engaged in courses of business which operated as a fraud upon purchasers of Dynergy and other persons. As part of and in furtherance of this conduct, they made untrue statements of material fact concerning the business, assets, and the freely tradeable nature of Dynergy stock. In addition, the complaint alleges that McLaren and Stein sold shares of Dynergy in violation of the registration provisions of the securities laws. Simultaneously with the filing of the Commission's complaint, without admitting or denying the allegations set forth in the complaint, Dynergy and McLaren consented to the entry of a Final Judgment of Permanent Injunction. (SEC v. Dynergy Corporation, et al., 82 Civil 7067, S.D.N.Y.). (LR-9811)

INVESTMENT COMPANY ACT RELEASES

COMPAGNIE FINANCIERE DE PARIBAS, PARIBAS FINANCE INC.; AND PACIFIC FUNDING CORP.

Notices have been issued giving interested persons until December 14 to request a hearing on an application of Compagnie Financiere de Paribas and Paribas Finance Inc., and Pacific Funding Corporation, for orders, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting them from all provisions of the Act. (Rel. IC-12833; IC-12835 - Nov. 19)

BUILDAMERICA GOVERNMENT SECURITIES TRUST; EATON VANCE U.S. GOVERNMENT RESERVES; AND FIRST AMERICAN GOVERNMENT SECURITIES FUND, INC.

Notices have been issued giving interested persons until December 14 to request a hearing on an application filed by BuildAmerica Government Securities Trust; Eaton Vance U.S. Government Reserves; and First American Government Securities Fund, Inc., registered under the Investment Company Act of 1940 as open-end, diversified, management investment companies, for an order, pursuant to Section 6(c) of the Act, exempting them from the provisions of Section 2(a)(41) of the Act and Rules 2a-4 and 22c-1 thereunder to permit them to use the amortized cost method of valuation. (Rel. IC-12834; IC-12836; IC-12838 - Nov. 19)

CAPITAL HOUSING PARTNERS - CXLV

A notice has been issued giving interested persons until December 14 to request a hearing on an application filed by Capital Housing Partners - CXLV, a District of Columbia limited partnership, and its general partners, C.R.I., Inc., William B. Dockser, Martin C. Schwartzberg and H. William Willoughby, for an order, pursuant to Section 6(c) of the Investment Company Act of 1940, exempting the Capital Housing from all provisions of the Act. (Rel. IC-12837 - Nov. 19)

HOLDING COMPANY ACT RELEASES

NEW ENGLAND ELECTRIC SYSTEM

An order has been issued authorizing the New England Electric System (NEES), a registered holding company, to organize a new subsidiary, NEES Energy, Inc., which will offer, on the open, competitive market, energy management services to non-affiliates. Initial financing for the subsidiary will be provided by NEES in the form of common stock purchases and capital contributions amounting to \$2 million in the aggregate. (Rel. 35-22719 - Nov. 19)

ASSOCIATED NATURAL GAS COMPANY

A notice has been issued giving interested persons until December 13 to request a hearing on a proposal by Associated Natural Gas Company, subsidiary of Arkansas Power & Light Company and Middle South Utilities, to issue and sell to a bank its unsecured, promissory notes in an amount not to exceed \$3 million at any one time outstanding from time to time for up to one year from the effective date of an order in this proceeding. (Rel. 35-22720 - Nov. 19)

CONSOLIDATED NATURAL GAS COMPANY

A supplemental notice has been issued giving interested persons until December 13 to request a hearing on a proposal by Consolidated Natural Gas Company, a registered holding company, to extend the period for the issuance and sale of up to \$100 million of sinking fund debentures from December 31, 1982 to December 31, 1983. (Rel. 35-22721 - Nov. 19)

NATIONAL FUEL GAS COMPANY

An order has been issued authorizing National Fuel Gas Company (National), a registered holding company, and its subsidiaries, National Fuel Gas Supply Corporation (Supply), National Fuel Gas Distribution Corporation (Distribution) and Penn-York Energy Corporation, to enter into intra-system borrowing arrangements through a system money pool. Supply, Distribution and Penn-York propose to borrow from the money pool up to \$99 million, \$105 million and \$61 million, respectively. As a

back-up source of funds for the money pool, National seeks authorization to issue and sell through December 31, 1983 up to \$80 million outstanding at any one time of its commercial paper. Authorization was also granted to issue and sell notes to banks through the same period pursuant to external short-term lines of credit. The commercial paper borrowings and short-term bank borrowings would not exceed an amount at any one time of \$308 million. (Rel. 35-22722 - Nov. 22)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the Midwest Clearing Corporation, pursuant to Rule 19b-4, (SR-MCC-82-17) has become effective in accordance with Section 19(b) (3)(A) of the Securities Exchange Act of 1934. The rule change enables MCC participants to submit a money adjustment ticket in order to charge the position of the initiating participant and credit the position of the receiving participant for any reason that results from, or is in conjunction with, transactions in securities. Publication of the proposal is expected to be made in the Federal Register during the week of November 22. (Rel. 34-19260)

APPROVAL OF PROPOSED RULE CHANGE

The Commission has approved a proposed rule change filed under Rule 19b-4 by the National Association of Securities Dealers, Inc. (SR-NASD-82-14) to amend Appendix C of Article III, Section 32 of the NASD's Rules of Fair Practice to include a definition of the term "employee" for purposes of fidelity bonding requirements. (Rel. 34-19261)

TRUST INDENTURE ACT RELEASES

ACF INDUSTRIES, INCORPORATED

A notice has been issued giving interested persons until December 7 to request a hearing on an application by ACF Industries, Incorporated, pursuant to Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeship of Citibank, N.A. under two of ACF's outstanding Equipment Trust Agreements, and under the proposed Equipment Trust Agreement appearing as an exhibit to the application, are not so likely to involve a material conflict of interest so as to make it necessary in the public interest to disqualify Citibank from acting as trustee under one of such Agreements. (Rel. TI-772)

THE GREYHOUND CORPORATION

A notice has been issued giving interested persons until December 14 to request a hearing on an application by The Greyhound Corporation, pursuant to Section 310(b)(1)(ii) of the Trust Indenture Act of 1939, declaring that the trusteeship of First Interstate Bank of Arizona, N.A. under two indentures of the company is not so likely to involve a material conflict of interest as to make it necessary to disqualify First Interstate Bank of Arizona, N.A. from acting as trustee. (Rel. TI-773)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; if the registration statement is a New Issue; and [S] denoting SHELF REGISTRATION pursuant to Rule 415.

- (S-8) THE SHERWIN-WILLIAMS COMPANY, 101 Prospect Ave., N.W., Cleveland, OH 44115
(216) 566-2480 - 2,000,000 shares of common stock. (File 2-80510 - Nov. 22)
(Br. 2)
- (S-3) VARLEN CORPORATION, One Crossroads of Commerce, Rolling Meadows, IL 60008 (312)
398-2550 - 25,000 shares of common stock. (File 2-80511 - Nov. 22) (Br. 6)
- (S-14) TENNECO OFFSHORE COMPANY, INC., Tenneco Bldg., Houston, TX 77002 (713) 757-2131 -
4,751,510 units. (File 2-80512 - Nov. 22) (Br. 2)
- (S-6) PRUCO LIFE VARIABLE INSURANCE ACCOUNT, 213 Washington St., Newark, NJ 07102 -
an indefinite amount of securities. Depositor: Pruco Life Insurance Company.
(File 2-80513 - Nov. 22) (Br. 20 - New Issue)
- (S-1) APACHE PETROLEUM PARTNERSHIP 1976-II, GENERAL, APACHE PETROLEUM PARTNERSHIP
1976-III, GENERAL, APACHE PETROLEUM PARTNERSHIP 1977-I, GENERAL, APACHE PETROLEUM
PARTNERSHIP 1977-II, GENERAL, APACHE PETROLEUM PARTNERSHIP 1977-III, GENERAL,
APACHE PETROLEUM PARTNERSHIP 1977-IV, GENERAL, APACHE PETROLEUM PARTNERSHIP 1979-I,
LTD., APACHE PETROLEUM PARTNERSHIP 1979-II, LTD., APACHE PETROLEUM PARTNERSHIP
1979-III, LTD., APACHE PETROLEUM PARTNERSHIP 1979-IV, LTD., APACHE PETROLEUM
PARTNERSHIP 1980-I, LTD., Foshay Tower, Minneapolis, MN 55402 (612) 322-7222 -
\$19,598,657 additional capital contributions. (File 2-80515 - Nov. 22) (Br. 4)
- (S-3) BANK OF NEW ENGLAND CORPORATION, 28 State St., Boston, MA 02109 (617) 742-4000 -
700,000 shares of depositary preferred shares, 1982 series each representing one-
tenth share of adjustable rate cumulative preferred stock, 1982 Series. Underwriter:
Goldman, Sachs & Co. (File 2-80516 - Nov. 22) (Br. 1)
- (S-3) JAMES RIVER CORPORATION, Tredegar St., Richmond, VA 23217 (804) 644-5411 -
2,577,046 shares of common stock. Underwriters: Kidder, Peabody & Co. Incorporated,
Scott & Stringfellow, Inc. and Wheat, First Securities, Inc. The company is an
integrated manufacturer and converter of paper and related products. (File
2-80517 - Nov. 22) (Br. 8) [S]
- (S-3) CIGNA CORPORATION, 1185 Avenue of the Americas, New York, NY 10036 (212) 819-2500
- \$100 million of $\frac{1}{2}$ subordinated exchangeable debentures, due December 1, 2007.
Underwriters: Goldman, Sachs & Co. and Blyth Eastman Paine Webber Incorporated.
(File 2-80527 - Nov. 23) (Br. 10) [S]
- (S-3) PAINE WEBBER INCORPORATED, 140 Broadway, New York, NY 10005 (212) 437-2121 -
880,000 shares of common stock. Underwriters: Goldman, Sachs & Co. and Blyth
Eastman Paine Webber Incorporated. The company is engaged in providing investment
services. (File 2-80529 - Nov. 23) (Br. 2) [S]
- (S-8) FINANCIAL CORPORATION OF AMERICA, 6420 Wilshire Blvd., Los Angeles, CA 90048
(213) 653-9550 - 253,200 shares of common stock (1973 Plan), and 300,000 shares
of common stock (1982 Plan). (File 2-80530 - Nov. 23) (Br. 1)
- (S-8) UNITED TECHNOLOGIES CORPORATION, United Technologies Bldg., Hartford, CT 06101
(203) 728-7000 - \$150 million of interests, and an indeterminable number of shares
of common stock. (File 2-80538 - Nov. 23) (Br. 2)

REGISTRATIONS EFFECTIVE

Nov. 10: AMF Incorporated, 2-80144; Barnett Banks of Florida, Inc., 2-80004; Bay
Bancorporation, 2-79801; Bayou Resources, Inc., 2-78850; Beverly Enterprises,
2-79974; Bowne & Co., Inc., 2-80195; Chesebrough-Pond's Inc., 2-80247; Coleco
Industries, Inc., 2-80230; Daimler - Benz Ag, 2-80040; Fluorescent Chemistries III,
2-78478; General Foods Capital Corporation and General Foods Corporation, 2-80197;
Hybritech Incorporated, 2-80007; Intramerican Oil & Minerals, Inc., 2-78673; Mid
Continental Telephone Corp., 2-79956; Occidental Petroleum Corporation/Cities Ser-
vice Company, 2-80284; Roger Browne's Miniature Horse Farms, Inc., 2-77770; Ryder
System, Inc., 2-80158; Telepictures Corporation, 2-79997; UMB Money Market Fund,
Inc., 2-78688; United Telecommunications, Inc., 2-80062.

Nov. 12: Allied Telephone Company, 2-79828; Aluminum Company of America, 2-80234;
Carter Hawley Hale Stores, Inc., 2-80239; Chartercorp, 2-79904; Cummins Engine
Company, Inc., 2-80276; Cycle Oil & Gas Corp., 2-76468; Damson Consolidated Energy
Income I, 2-79689; Financial Institutions Series Trust, Summit Cash Reserves Fund,
2-72530; First Carrollton Bancshares, Inc., 2-79521; Firstmark Corporation, 2-80279;

General Electric Credit Corporation, 2-80000; Grenelefe Corporation, 2-79096; H & R Block, Inc., 2-80237; Kidde, Inc., 2-80243; Northeast Bancorp, Inc., 2-79953; Peoples Banking Corporation, 2-79946; Pioneer Three, Inc., 2-79140; SSB Bancshares, Inc., 2-79980; Synder Oil Partners, 2-75487; Southwest Bancshares, Inc., 2-79139; Waste Management, Inc., 2-80262; Western Tar Sands, Inc., 2-79175.
 Nov. 15: The Conifer Group, Inc., 2-80289; Franklin First National Corporation, 2-75525; Guaranty Bancshares Holding Corporation, 2-79378; Harbor Bancorp, 2-79912; International Telephone & Telegraph Company, 2-80292; Rio Grande Industries, Inc., 2-80320; United Telecommunications, Inc., 2-80369.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS(000) / %OWNED	CUSIP / PRIOR%	FILING STATUS
AMPAL AMERICAN ISRAEL BANK HAPDALIM BM	CL A COMMON 13D	11/ 3/82	1,769 28.0	03201510 20.1	UPDATE
ARUNDEL CORP KNOTT FRANCIS X	COM 13D	11/17/82	49 2.8	04317710 0.0	NEW
ARUNDEL CORP KNOTT HENRY J	COM 13D	11/17/82	262 14.8	04317710 0.0	NEW
BERKEY PHOTO INC NIMSLO CORP	COM 13D	11/10/82	795 16.0	08441910 12.1	UPDATE
CHESAPEAKE UTILS CORP KOHL ATLEE M ET AL	COM 13D	11/16/82	44 90.1	16530310 74.3	UPDATE
CHRISTIANA COS INC CARDEV LTD	COM 13D	11/15/82	567 23.5	17081910 24.5	UPDATE
CINDYS INC SOUTHSIDE MGMT ET AL	COM 13D	10/13/82	604 28.8	17239910 24.4	UPDATE
COMMUNICATIONS INDS INC BOND NORMA R	COM 13D	11/ 9/82	125 1.5	20339910 5.5	UPDATE
COMMUNICATIONS INDS INC BOND DRIN B	COM 13D	11/ 9/82	125 1.5	20339910 5.5	UPDATE
D C NATL BANCORP INC COHEN RICHARD STANLEY	COM 13D	10/29/82	13 6.2	23311210 0.0	NEW
DEL LABS INC LINDEMANN GEORGE	COM 13D	11/ 5/82	79 7.8	24509110 6.0	UPDATE
DETROIT & CDA TUNL CORP WENGER HENRY PENN ET AL	COM 13D	11/ 8/82	153 21.1	25070310 19.2	UPDATE
DEVCON INTERNATIONAL CORP STEELE ROBERT A	COM 13D	11/25/81	100 7.7	25158810 0.0	NEW

ACQUISITION REPORTS CONT.

DOUGHTIES FOODS INC KOHL ATLEE M ET AL	COM	13D	11/16/82	112 13.5	25871510 12.1	UPDATE
DOW JONES & CO INC SHAW GEORGE T	COM	13D	8/24/82	17337 4.3	26056110 5.3	UPDATE
DYNASTY OIL CORP BANK AMERICAN TRST&BKING LTD	COM	13D	8/13/82	3,560 24.0	26813610 0.0	NEW
ENERGY RES INC AMERICAN BREEDING CO INC	COM	13D	9/30/82	275 5.4	29271210 0.0	NEW
FMI FINL CORP AMERICAN FINANCIAL CORP ET AL	COM	13D	11/11/82	13,180 100.0	30250110 100.0	UPDATE
FIRST AMERN FINL CORP COMMERCE SVGS ASSOC ET AL	COM	13D	8/4/82	284 14.6	31852210 0.0	RVSION
FIRST FINL GROUP INC PA BERKMAN LOUIS CO	COM	13D	11/11/82	113 38.5	32023010 37.6	UPDATE
FLORIDA PUBLIC UTILITIES CO KOHL ATLEE M ET AL	COM	13D	11/16/82	33 9.4	34113510 7.8	UPDATE
MIDLAND CAP CORP DEL MIDLAND ASSOCIATES ET AL	COM	13D	10/27/82	362 25.2	59747510 24.0	UPDATE
MIDLAND CAP CORP DEL PILARA ASSOCIATES ET AL	COM	13D	10/27/82	224 15.6	59747510 0.0	NEW
MIDLAND CAP CORP DEL ST FRANCIS INVESTMENT CO ET AL	COM	13D	10/27/82	76 5.3	59747510 0.0	NEW
NATIONAL SVGS CORP WESTERN PREFERRED ET AL	COM	13D	11/12/82	1 100.0	63745810 100.0	UPDATE
RESER'S FINE FOODS INC WOODLAND INVT PARTNERS ET AL	COM	13D	11/16/82	121 26.4	71014910 0.0	NEW
PIEDMONT REAL EST INV TR FIRST CAROLINA INV	SH BEN INT	13D	11/11/82	50 14.5	72022610 13.0	UPDATE
PROGRESSIVE CORP OHIO AMERICAN INTL GROUP ET AL	COM	13D	11/12/82	245 5.1	74331510 0.0	NEW
SCIENTIFIC INDS INC KOHL ATLEE M ET AL	COM	13D	11/5/82	88 12.2	80875710 10.4	UPDATE
SHOPWELL INC ROSENGARTEN GLEN	COM	13D	7/30/82	72 6.0	82510110 0.0	NEW
UNIVERSAL HEALTH SVCS INC FIRST CAPITAL CO/CHICAGO ET AL	CL B	13D	10/25/82	384 11.6	91390310 12.1	RVSION
SUNLITE OIL CO DEL ANRET INC ET AL	COM	13D	11/5/82	164 4.9	86738810 6.2	UPDATE
UNION COMM CORP HUNTINGTON BANCSHRS INCORP	COM	14D-1	11/18/82	2,344 61.2	90604210 38.7	UPDATE
UNION COMMERCE CORP HUNTINGTON BANCSHRS INCORP	CUM PFD	14D-1	11/18/82	13 3.3	90604220 0.0	UPDATE
U S ENERGY CORP NYD ST PIERRE RICHARD WM	COM	13D	10/21/82	236 8.2	91180510 0.0	NEW

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AMADAC INDUSTRIES INC	4	11/15/82	
AMERICAN PACIFIC CORP/DE	7	08/31/82	AMEND
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	10/25/82	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	10/25/82	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	10/25/82	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	10/25/82	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	10/25/82	
BEEHIVE INTERNATIONAL	5	11/11/82	
BELTRAN CORP	2	10/28/82	
BOETTCHER WESTERN PROPERTIES FUND 1981-8	7	10/15/82	AMEND
BORDEN INC	5	11/11/82	
CINCINNATI GAS & ELECTRIC CO	5	11/12/82	
CONSOLIDATED CAPITAL INSTITUTIONAL PROPE	2,7	11/05/82	
ELECTRICAL PRECISION METER CORP	1,5	10/29/82	
EPC 1981-A LTD	4,7	11/10/82	
FINANCIAL TRANS CORP	5	11/03/82	
FIRST GOLDEN BANCORPORATION	5	10/21/82	
GEORGIA BONDED FIBERS INC	4	11/05/82	
MCDONNELL DOUGLAS CORP	5	11/15/82	
MEDCO JEWELRY CORP	1	11/11/82	
MID STATES HOLDING CO	5	11/10/82	
SOUTHERN STATES PETROLEUM CORP	2	11/03/82	
SWEET N LEGAL USA INC	2	10/29/82	
TEXON ENERGY CORP	5	10/29/82	
UNIVERSAL CERAMICS INC	5	11/11/82	
YORK WATER CO	5	10/01/82	