

Green Impact Exchange, LLC

Date of filing: May 9, 2024

Date as of which the information is accurate: May 9, 2024

Exhibit D

For each subsidiary or affiliate of the exchange, provide unconsolidated financial statements for the latest fiscal year. Such financial statements shall consist, at a minimum, of a balance sheet and an income statement with such footnotes and other disclosures as are necessary to avoid rendering the financial statements misleading. If any affiliate or subsidiary is required by another Commission rule to submit annual financial statements, a statement to that effect, with a citation to the other Commission rule, may be provided in lieu of the financial statements required here.

Green Impact Exchange, LLC (“GIX”) is a wholly owned subsidiary of Green Exchange, PBC (“GEPBC”) organized for the purpose of holding a registered exchange license. GIX was formed during fiscal year 2023 and has not yet been funded by GEPBC. Upon approval of the Form 1 by the Commission, GEPBC will contribute a minimum of \$5,000,000 to GIX, pursuant to Section 5.01 of the GIX LLC Agreement. Pursuant to Section 5.02(a) of the GIX LLC Agreement, GIX may call, and GEPBC is obligated to provide, additional capital for GIX as necessary to meet its ongoing operating expenses, including expenses related to its self-regulatory obligations. GIX is required to provide 30 days advanced notice of capital calls, and GEPBC, as the sole Member of GIX LLC, is obligated to pay capital calls promptly upon appropriate notice.

A copy of GEPBC’s unconsolidated unaudited financial statement for the fiscal year ending December 31, 2023 is attached hereto.