

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

May 29, 2020

In the Matter of

OrgHarvest, Inc.

File No. 500-1

**ORDER OF SUSPENSION OF
TRADING**

It appears to the Securities and Exchange Commission that the public interest and the protection of investors require a suspension in the trading of the securities of OrgHarvest, Inc. (“ORGH” or “the Company”) (CIK No. 0001054476), a Delaware corporation whose principal place of business is listed as Dallas, TX, because of questions regarding: (1) the accuracy and adequacy of information in the marketplace, including in a May 27, 2020, press release and corrected press release issued by ORGH concerning ORGH’s business combinations, related parties, and business prospects; and (2) unusual or unexplained trading activity affecting the market for ORGH’s securities. The Company’s common stock is quoted on OTC Link (previously “Pink Sheets”), operated by OTC Markets Group Inc., under the symbol ORGH. As of May 26, 2020, ORGH’s common stock had 7 market makers and was eligible for the “piggyback” exception of Rule 15c2-11(f)(3) under the Securities Exchange Act of 1934.

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed Company.

THEREFORE, IT IS ORDERED, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed Company is suspended for the period from 9:30 a.m. EDT on June 1, 2020, through 11:59 p.m. EDT on June 12, 2020.

By the Commission.

Vanessa A. Countryman
Secretary