UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION

September 21, 2020

In the Matter of Progreen US, Inc., File No. 500-1

ORDER OF SUSPENSION OF TRADING

It appears to the Securities and Exchange Commission ("Commission") that there is a lack of current and accurate information concerning the securities of Progreen US, Inc. ("PGUS¹") (CIK No. 1079297), a delinquent Delaware corporation located in San Diego, CA with a class of securities registered with the Commission pursuant to Securities Exchange Act of 1934 ("Exchange Act") Section 12(g) because it is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended January 31, 2019. On May 21, 2020, the Commission's Division of Corporation Finance ("Corporation Finance") sent a delinquency letter to PGUS requesting compliance with its periodic filing requirements, which was delivered. As of July 28, 2020, the common stock of PGUS was quoted on OTC Link, whose parent company is OTC Markets Group Inc., had six market makers, and was eligible for the "piggyback" exception of Exchange Act Rule 15c2-11(f)(3).

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed company. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the

¹ The short form of the issuer's name is also its stock symbol.

securities of the above-listed company is suspended for the period from 9:30 a.m. EDT on September 22, 2020, through 11:59 p.m. EDT on October 5, 2020.

By the Commission.

Vanessa A. Countryman Secretary