

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION

June 29, 2020

In the Matter of

**Consorteum Holdings, Inc. and
Coates International Ltd.,**

File No. 500-1

**ORDER OF SUSPENSION OF
TRADING**

It appears to the Securities and Exchange Commission (“Commission”) that there is a lack of current and accurate information concerning the securities of Consorteum Holdings, Inc. (“CSRH¹”) (CIK No. 1387976), a defaulted Nevada corporation located in Atlanta, Georgia with a class of securities registered with the Commission pursuant to Securities Exchange Act of 1934 (“Exchange Act”) Section 12(g) because it is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended March 31, 2018. On August 29, 2019, the Commission’s Division of Corporation Finance (“Corporation Finance”) sent a delinquency letter to CSRH requesting compliance with its periodic filing requirements, which was delivered. As of June 25, 2020, the common stock of CSRH was quoted on OTC Link operated by OTC Markets Group Inc. (formerly “Pink Sheets”) (“OTC Link”), had five market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

It appears to the Commission that there is a lack of current and accurate information concerning the securities of Coates International Ltd. (“COTE”) (CIK No. 948426), a Nevada corporation located in Wall, New Jersey with a class of securities registered with the

¹ The short form of each issuer’s name is also its stock symbol.

Commission pursuant to Exchange Act Section 12(g) because it is delinquent in its periodic filings with the Commission, having not filed any periodic reports since it filed a Form 10-Q for the period ended September 30, 2018. On November 26, 2019, Corporation Finance sent a delinquency letter to COTE requesting compliance with its periodic filing requirements, which was delivered. As of June 25, 2020, the common stock of COTE was quoted on OTC Link, had five market makers, and was eligible for the “piggyback” exception of Exchange Act Rule 15c2-11(f)(3).

The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of the above-listed companies. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed companies is suspended for the period from 9:30 a.m. EDT on June 30, 2020, through 11:59 p.m. EDT on July 14, 2020.

By the Commission.

Vanessa A. Countryman
Secretary