IM

Information Update

FEBRUARY 2019 | IM-INFO-2019-01

WEBSITE UPDATES TO FORMS N-1A, N-2, N-3, N-4, N-5, N-6, N-8B-2, N-14, AND N-CSR

The following forms on the Commission's website have been updated to reflect amendments recently adopted by the Commission:

- ➤ Form N-1A
- ➤ Form N-2
- ➤ Form N-3
- ➤ Form N-4
- ➤ Form N-5
- ➤ Form N-6
- ➤ Form N-8B-2
- ➤ Form N-14
- Form N-CSR

The updated versions of the forms include bracketed text for certain amended form items and additional information about those amendments' effective dates and compliance dates.

The updated forms may be found here:

https://www.sec.gov/forms

For more information about amendments to Forms N-1A, N-2, N-3, N-4, N-6, N-14, and N-CSR made in connection with the Commission's Investment Company Reporting Modernization initiative, please see Investment Company Act Release No. 32314 (October 13, 2016) and Investment Company Act Release No. 32936 (December 8, 2017).

For more information about amendments to Form N-1A made in connection with the Commission's Investment Company Liquidity Risk Management Programs and Investment Company Liquidity Disclosure initiatives, please see Investment Company Act Release No. 32315 (October 13, 2016) and Investment Company Act Release No. 33142 (June 28, 2018), respectively.



For more information about amendments to Forms N-1A, N-2, N-3, N-4, and N-6 made in connection with the Commission's Optional Internet Availability of Investment Company Shareholder Reports initiative, please see Investment Company Act Release No. 33115 (June 5, 2018).

For more information about amendments to Form N-1A made in connection with the Commission's Inline XBRL Filing of Tagged Data initiative, please see Investment Company Act Release No. 33139 (June 28, 2018).

For more information about amendments to Forms N-1A, N-2, N-3, N-4, N-5, N-6, and N-8B-2 made in connection with the Commission's Disclosure Update and Simplification initiative, please see Investment Company Act Release No. 33203 (August 17, 2018).

Finally, for more information about recent technical amendments to Form N-1A, please see Investment Company Act Release No. 33308 (November 29, 2018).

IM Information Updates are recurring notices regarding the activities of the Division. The Division generally issues IM Information Updates to alert the public—including investors and industry participants—to key developments, such as updates to Frequently Asked Questions, technical improvements to SEC forms, and certain other staff actions. IM Information Updates may also explain administrative and procedural matters, such as how to most effectively communicate with the staff.

This IM Information Update does not constitute staff legal guidance and is not a rule, regulation, or statement of the Securities and Exchange Commission. The Commission has neither approved nor disapproved its content.

If you have any questions about this IM Information Update, please contact:

SEC Division of Investment Management Investment Company Rulemaking Office

Phone: 202.551.6792